



National Defence

Défense nationale

National Defence Headquarters
Ottawa, Ontario
K1A 0K2

Quartier général de la Défense nationale
Ottawa (Ontario)
K1A 0K2

REQUEST FOR PROPOSAL DEMANDE DE PROPOSITION

RETURN BIDS TO: RETOURNER LES SOUMISSIONS À:

Director Services Contracting 4 (D Svcs C 4)
Attention: Djamel Djouaher
By e-mail to:
DsvcsC4Contracting-DCSvcs4Contrats@forces.gc.ca

Proposal To: National Defence Canada

We hereby offer to sell to His Majesty the King in right of Canada, in accordance with the terms and conditions set out herein, referred to herein or attached hereto, the goods and services listed herein and on any attached sheets at the price(s) set out therefore.

Proposition à: Défense nationale Canada

Nous offrons par la présente de vendre à Sa Majesté le Roi du chef du Canada, aux conditions énoncées ou incluses par référence dans la présente et aux annexes ci-jointes, les biens et services énumérés ici et sur toute feuille ci-annexée, au(x) prix indiqué(s).

Comments – Commentaires

THIS DOCUMENT CONTAINS A SECURITY REQUIREMENT

CE DOCUMENT CONTIENT UNE EXIGENCE EN MATIÈRE DE SÉCURITÉ

Solicitation Closes – L'invitation prend fin

At: – à:

02:00 PM Eastern Standard Time (EST)

On: – le :

23 February 2024

| | |
|---|---|
| Title – Titre Two Journalists – Role Playing Professional Services | Solicitation No. – N° de l'invitation W6369-24-X010/A |
| Date of Solicitation – Date de l'invitation 15 January 2024 | |
| Address Enquiries to: – Adresser toutes questions à: Djamel Djouaher by email at Djamel.Djouaher@forces.gc.ca | |
| Telephone No. – N° de téléphone | FAX No. – N° de fax |
| Destination National Defence Headquarters 101 Colonel By Drive Ottawa, Ontario K1A 0K2 | |

Instructions: Municipal taxes are not applicable. Unless otherwise specified herein all prices quoted must include all applicable Canadian customs duties, GST/HST, excise taxes and are to be delivered Delivery Duty Paid including all delivery charges to destination(s) as indicated. The amount of the Goods and Services Tax/Harmonized Sales Tax is to be shown as a separate item.

Instructions : Les taxes municipales ne s'appliquent pas. Sauf indication contraire, les prix indiqués doivent comprendre les droits de douane canadiens, la TPS/TVH et la taxe d'accise. Les biens doivent être livrés « rendu droits acquittés », tous frais de livraison compris, à la ou aux destinations indiquées. Le montant de la taxe sur les produits et services/taxe de vente harmonisée doit être indiqué séparément.

| | |
|--|---------------------------------------|
| Delivery Required – Livraison exigée See herein | Delivery Offered – Livraison proposée |
| Vendor Name and Address – Raison sociale et adresse du fournisseur | |
| Name and title of person authorized to sign on behalf of vendor (type or print) Nom et titre de la personne autorisée à signer au nom du fournisseur (caractère d'imprimerie) | |
| Name – Nom _____ | Title – Titre _____ |
| Signature _____ | Date _____ |

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PART 1 – GENERAL INFORMATION

This bid solicitation cancels and supersedes previous bid solicitation number W6369-24-X010 dated September 5, 2023, with a closing of October 16, 2023, at 2:00 pm. A debriefing or feedback session will be provided upon request to bidders/offerors/suppliers who bid on the previous solicitation.

1.1 Introduction

The bid solicitation is divided into seven parts plus attachments and annexes, as follows:

- Part 1 General Information: provides a general description of the requirement.
- Part 2 Bidder Instructions: provides the instructions, clauses and conditions applicable to the bid solicitation.
- Part 3 Bid Preparation Instructions: provides Bidders with instructions on how to prepare their bid.
- Part 4 Evaluation Procedures and Basis of Selection: indicates how the evaluation will be conducted, the evaluation criteria that must be addressed in the bid, and the basis of selection.
- Part 5 Certifications and Additional Information: includes the certifications and additional information to be provided.
- Part 6 Security, Financial and Other Requirements: includes specific requirements that must be addressed by Bidders.
- Part 7 Resulting Contract Clauses: includes the clauses and conditions that will apply to any resulting contract.

The Annexes include the Statement of Work, the Basis of Payment, the Security Requirements Checklist, the Non-Disclosure Agreement, the DND 626 Task Authorization Form and any other annexes.

1.2 Summary

- 1.2.1 The Department of National Defence has a requirement for the professional services of up to two (2) journalists to provide role-playing professional services for Advanced Designated Spokesperson training on an as-and-when-required basis.
- 1.2.2 There are security requirements associated with this requirement. For additional information, consult Part 6 - Security, Financial and Other Requirements, and Part 7 - Resulting Contract Clauses. For more information on personnel and organization security screening or security clauses, Bidders should refer to the Contract Security Program of Public Services and Procurement Canada (PSPC) (<http://www.tpsgc-pwgsc.gc.ca/esc-src/introduction-eng.html>) website.
- 1.2.3 The requirement is subject to the the following Trade Agreements: The Canadian Free Trade Agreement (CFTA), Canada-Chile Free Trade Agreement (CCFTA), Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP), Canada-Colombia Free Trade Agreement (CCoFTA), Canada-European Union Comprehensive Economic and Trade Agreement (CETA), Canada-Honduras Free Trade Agreement (CHFTA), Canada-Korea Free Trade Agreement (CKFTA), Canada-Panama Free Trade Agreement (CPAFTA), Canada-Peru Free Trade Agreement (CPFTA), Canada-Ukraine Free Trade agreement (CUFTA), and World Trade Organization-Agreement on Government Procurement (WTO-GPA).

1.3 Debriefings

Bidders may request a debriefing on the results of the bid solicitation process. Bidders should make the request to the Contracting Authority within 15 working days from receipt of the results of the bid solicitation process. The debriefing may be in writing, by telephone or in person.

PART 2 - BIDDER INSTRUCTIONS

2.1 Standard Instructions, Clauses and Conditions

All instructions, clauses and conditions identified in the bid solicitation by number, date and title are set out in the [Standard Acquisition Clauses and Conditions Manual](https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual) (<https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual>) issued by PSPC.

Bidders who submit a bid agree to be bound by the instructions, clauses and conditions of the bid solicitation and accept the clauses and conditions of the resulting contract.

The [2003](#) (2023-06-08) Standard Instructions – Goods or Services – Competitive Requirements, are incorporated by reference into and form part of the bid solicitation.

Subsection 2.d of section 05, Submission of bids, is deleted in its entirety and is replaced with the following:

- d. sends its bid only to the Department of National Defence organization receiving the bids as specified on page 1 of the bid solicitation;

Section 05, **Submission of Bids – Subsection 4** is amended as follows:

- Delete: sixty (60) days
- Insert: one hundred and twenty (120) days

Section 06, **Late Bids** is deleted in its entirety.

The text under Section 07, **Delayed bids**, is deleted in its entirety and is replaced with the following:

It is the Bidder's responsibility to ensure that the Contracting Authority has received the entire submission. Misrouting or other electronic delivery issues resulting in late submission of bids will not be accepted.

Subsection 1 of Section 08, **Transmission by facsimile or by epost Connect**, is deleted in its entirety.

The text under Section 13, **Communications – solicitation period**, is deleted in its entirety and is replaced with the following:

To ensure the integrity of the competitive bid process, enquiries and other communications regarding the bid solicitation must be directed only as indicated on page 1 of the bid solicitation. Failure to comply with this requirement may result in the bid being declared non-responsive.

Canada will submit all significant enquiries received and their replies directly to invited bidders by electronic mail. For further information, consult subsection 3 of the Submission of bids section.

Subsection 2 of Section 20, **Further Information**, is deleted in its entirety.

2.2 Submission of Bids

Unless otherwise specified in the bid solicitation or directed by the Contracting Authority, bids must be received by the Contracting Authority by electronic mail by the date and time indicated on page 1 of the bid solicitation.

Due to the nature of the bid solicitation, bids transmitted by facsimile will not be accepted.

Electronic Submissions: Individual emails that may include certain scripts, formats, embedded macros and/or links, or those that exceed five (5) megabytes may be rejected by Canada's email

system and/or firewall(s) without notice to the bidder or Contracting Authority. Larger bids may be submitted through more than one email. The Contracting Authority will confirm receipt of documents. It is the Bidder's responsibility to ensure that the Contracting Authority has received the entire submission. Bidders should not assume that all documents have been received unless the Contracting Authority confirms receipt of each document. In order to minimize the potential for technical issues, Bidders are requested to allow sufficient time before the closing date and time to confirm receipt. Technical and financial documents submitted after the closing date and time will not be accepted.

2.3 Former Public Servants

Contracts awarded to former public servants (FPS) in receipt of a pension or of a lump sum payment must bear the closest public scrutiny and reflect fairness in the spending of public funds. In order to comply with Treasury Board policies and directives on contracts awarded to FPSs, bidders must provide the information required below before contract award. If the answer to the questions and, as applicable, the information required have not been received by the time the evaluation of bids is completed, Canada will inform the bidder of a time frame within which to provide the information. Failure to comply with Canada's request and meet the requirement within the prescribed time frame will render the bid non-responsive.

2.3.1 Definitions

For the purposes of this clause "former public servant" is any former member of a department as defined in the [Financial Administration Act](#), R.S., 1985, c. F-11, a former member of the Canadian Armed Forces or a former member of the Royal Canadian Mounted Police. A former public servant may be:

- a. an individual;
- b. an individual who has incorporated;
- c. a partnership made of former public servants; or
- d. a sole proprietorship or entity where the affected individual has a controlling or major interest in the entity.

"lump sum payment period" means the period measured in weeks of salary, for which payment has been made to facilitate the transition to retirement or to other employment as a result of the implementation of various programs to reduce the size of the Public Service. The lump sum payment period does not include the period of severance pay, which is measured in a like manner.

"pension" means a pension or annual allowance paid under the [Public Service Superannuation Act](#) (PSSA), R.S., 1985, c. P-36, and any increases paid pursuant to the [Supplementary Retirement Benefits Act](#), R.S., 1985, c. S-24 as it affects the PSSA. It does not include pensions payable pursuant to the [Canadian Forces Superannuation Act](#), R.S., 1985, c. C-17, the [Defence Services Pension Continuation Act](#), 1970, c. D-3, the [Royal Canadian Mounted Police Pension Continuation Act](#), 1970, c. R-10, and the [Royal Canadian Mounted Police Superannuation Act](#), R.S., 1985, c. R-11, the [Members of Parliament Retiring Allowances Act](#), R.S. 1985, c. M-5, and that portion of pension payable to the [Canada Pension Plan Act](#), R.S., 1985, c. C-8.

2.3.2 Former Public Servant in Receipt of a Pension

As per the above definitions, is the Bidder an FPS in receipt of a pension? **Yes () No ()**

If so, the Bidder must provide the following information, for all FPSs in receipt of a pension, as applicable:

- a. name of former public servant;
- b. date of termination of employment or retirement from the Public Service.

2.3.3 Work Force Adjustment Directive

Is the Bidder an FPS who received a lump sum payment pursuant to the terms of the Work Force Adjustment Directive? **Yes** () **No** ()

If so, the Bidder must provide the following information:

- a. name of former public servant;
- b. conditions of the lump sum payment incentive;
- c. date of termination of employment;
- d. amount of lump sum payment;
- e. rate of pay on which lump sum payment is based;
- f. period of lump sum payment including start date, end date and number of weeks;
- g. number and amount (professional fees) of other contracts subject to the restrictions of a work force adjustment program.

For all contracts awarded during the lump sum payment period, the total amount of fees that may be paid to an FPS who received a lump sum payment is \$5,000, including Applicable Taxes.

2.4 Enquiries – Bid Solicitation

All enquiries must be submitted in writing to the Contracting Authority no later than ten (10) calendar days before the bid closing date. Enquiries received after that time may not be answered.

Bidders should reference as accurately as possible the numbered item of the bid solicitation to which the enquiry relates. Care should be taken by bidders to explain each question in sufficient detail in order to enable Canada to provide an accurate answer. Technical enquiries that are of a proprietary nature must be clearly marked "proprietary" at each relevant item. Items identified as "proprietary" will be treated as such except where Canada determines that the enquiry is not of a proprietary nature. Canada may edit the question(s) or may request that the bidder do so, so that the proprietary nature of the question(s) is eliminated, and the enquiry can be answered to all bidders. Enquiries not submitted in a form that can be distributed to all bidders may not be answered by Canada.

2.5 Applicable Laws

Any resulting contract must be interpreted and governed, and the relations between the parties determined, by the laws in force in Ontario.

Bidders may, at their discretion, substitute the applicable laws of a Canadian province or territory of their choice without affecting the validity of their bid, by deleting the name of the Canadian province or territory specified and inserting the name of the Canadian province or territory of their choice. If no change is made, it acknowledges that the applicable laws specified are acceptable to the bidders.

PART 3 – BID PREPARATION INSTRUCTIONS

3.1 Bid Preparation Instructions

Due to the nature of the bid solicitation, bids transmitted by facsimile will not be accepted.

Canada requests that bidders provide their bid in separate sections as follows:

Section I: Technical Bid: one (1) soft copy submitted by email;
Section II: Financial Bid: one (1) soft copy submitted by email;
Section III: Certifications: one (1) soft copy submitted by email.

Prices must appear in the financial bid only. No prices must be indicated in any other section of the bid.

Canada requests that bidders follow the format instructions described below in the preparation of hard copy of their bid:

- a) use 8.5 x 11 inch (216 mm x 279 mm) paper;
- b) use a numbering system that corresponds to the bid solicitation.

In April 2006, Canada issued a policy directing federal departments and agencies to take the necessary steps to incorporate environmental considerations into the procurement process **Policy on Green Procurement** (<http://www.tpsgc-pwgsc.gc.ca/ecologisation-greening/achats-procurement/politique-policy-eng.html>).

Section I: Technical Bid

In their technical bid, bidders should demonstrate their understanding of the requirements contained in the bid solicitation and explain how they will meet these requirements. Bidders should demonstrate their capability in a thorough, concise and clear manner for carrying out the work.

The technical bid should address clearly and in sufficient depth the points that are subject to the evaluation criteria against which the bid will be evaluated. Simply repeating the statement contained in the bid solicitation is not sufficient. In order to facilitate the evaluation of the bid, Canada requests that bidders address and present topics in the order of the evaluation criteria under the same headings. To avoid duplication, bidders may refer to different sections of their bids by identifying the specific paragraph and page number where the subject topic has already been addressed.

Section II: Financial Bid

3.1.1 Bidders must submit their financial bid in accordance with the Basis of Payment in Annex “B”.

3.1.2 Electronic Payment of Invoices – Bid

Bidders who are willing to accept payment of invoices by Electronic Payment Instruments must complete Annex “1” to Part 3 of the Bid Solicitation – Electronic Payment Instruments, to identify which ones are accepted.

If Annex “1” to Part 3 of the Bid Solicitation – Electronic Payment Instruments is not completed, it will be considered as if Electronic Payment Instruments are not being accepted for payment of invoices.

Acceptance of Electronic Payment Instruments will not be considered as an evaluation criterion.

3.1.3 Exchange Rate Fluctuation

C3011T (2013-11-06), Exchange Rate Fluctuation.

Section III: Certifications

Bidders must submit the certifications and additional information required under Part 5.

PART 4 – EVALUATION PROCEDURES AND BASIS OF SELECTION

4.1 Evaluation Procedures

- (a) Bids will be assessed in accordance with the entire requirement of the bid solicitation including the technical criteria.
- (b) An evaluation team composed of representatives of Canada will evaluate the bids.

4.1.1 Technical Evaluation

4.1.1.1 Mandatory Technical Criteria

| Resource 1 | Bid Reference |
|--|----------------------|
| M1.1: The bidder must clearly demonstrate that its proposed resource has at least five years of combined experience of journalism in one or more of the fields of print, radio or television formats. | |
| M1.2: The bidder must clearly demonstrate that its proposed resource has at least three months of experience of journalism in one or more of the fields of print, radio or television formats in French. | |

| Resource 2 | Bid Reference |
|--|----------------------|
| M2.1: The bidder must clearly demonstrate that its proposed resource has at least five years of combined experience of journalism in in one or more of the fields of print, radio or television formats. | |

4.1.1.2 Point Rated Technical Criteria

| Resource 1 | Point Allocation | Points Awarded |
|---|--|-----------------------|
| R1.1: The bidder should clearly demonstrate that its proposed resource has experience working with a <u>national-level</u> broadcaster or print publication. *National-level is defined as a production or publication that directly targets a national audience as opposed to a local or provincial audience. | > 5 years = 50 points > 4 years = 40 points > 3 years = 30 points > 2 years = 20 points > 1 year = 10 points | /50 |
| R1.2: The bidder should clearly demonstrate that its proposed resource has journalistic experience covering defence and security topics. | > 5 years = 25 points > 4 years = 20 points > 3 years = 15 points > 2 years = 10 points > 1 year = 5 points | /25 |
| Total Points Awarded for Resource 1 | | /75 |

| Resource 2 | Point Allocation | Total Score |
|---|--|--------------------|
| R2.1: The Bidder should clearly demonstrate that its proposed resource has experience working with a <u>national-level</u> broadcaster or print publication. *National-level is defined as a production or publication that directly targets a national audience as opposed to a local or provincial audience. | > 5 years = 50 points > 4 years = 40 points > 3 years = 30 points > 2 years = 20 points > 1 year = 10 points | /50 |
| R2.2: The Bidder should clearly demonstrate that its proposed resource has journalistic experience covering defence and security topics. | > 5 years = 25 points > 4 years = 20 points > 3 years = 15 points > 2 years = 10 points > 1 year = 5 points | /25 |
| Total Points Awarded for Resource 2 | | /75 |
| Total Points Awarded (Total Score for Resource 1 + Total Score for Resource 2) – Minimum Pass = 75/150 | | /150 |

4.1.2 Financial Evaluation

For bid evaluation and Contractor selection purposes only, the evaluated price of a bid will be determined in accordance with the Basis of Payment detailed in Annex "B".

4.2 Basis of Selection

4.2.1 Basis of Selection – Highest Combined Rating of Technical Merit (60%) and Price (40%)

4.2.1.1 To be declared responsive, a bid must:

- a. comply with all the requirements of the bid solicitation;
- b. meet all the mandatory evaluation criteria; and
- c. obtain the required minimum of 75 points overall for the technical evaluation criteria which are subject to point rating. The rating is performed on a scale of 150 points.

4.2.1.2 Bids not meeting a, b, or c will be declared non-responsive.

4.2.1.3 The selection will be based on the highest responsive combined rating of technical merit and price. The ratio will be 60% for the technical merit and 40% for the price.

4.2.1.4 To establish the technical merit score, the overall technical score for each responsive bid will be determined as follows: total number of points obtained / maximum number of points available multiplied by the ratio of 60%.

4.2.1.5. To establish the pricing score, each responsive bid will be prorated against the lowest evaluated price and the ratio of 40%.

4.2.1.6. For each responsive bid, the technical merit score and the pricing score will be added to determine its combined rating.

4.2.1.7. Neither the responsive bid obtaining the highest technical score nor the one with the lowest evaluated price will necessarily be accepted. The responsive bid with the highest combined rating of technical merit and price will be recommended for award of a contract.

The table below illustrates an example where all three bids are responsive and the selection of the contractor is determined by a 60/40 ratio of technical merit and price, respectively. The total available points equals 135 and the lowest evaluated price is \$45,000 (45).

| Basis of Selection – Highest Combined Rating Technical Merit (60%) and Price (40%) | | | |
|---|------------------------------|-----------------------------|----------------------------|
| | Bidder 1 | Bidder 2 | Bidder 3 |
| Overall Technical Score | 115/135 | 89/135 | 92/135 |
| Bid Evaluated Price | \$55,000.00 | \$50,000.00 | \$45,000.00 |
| Calculations | Technical Merit Score | $115/135 \times 60 = 51.11$ | $89/135 \times 60 = 39.56$ |
| | Pricing Score | $45/55 \times 40 = 32.73$ | $45/50 \times 40 = 36$ |
| Combined Rating | 83.84 | 75.56 | 80.89 |
| Overall Rating | 1 st | 3 rd | 2 nd |

PART 5 – CERTIFICATIONS AND ADDITIONAL INFORMATION

Bidders must provide the required certifications and additional information to be awarded a contract.

The certifications provided by bidders to Canada are subject to verification by Canada at all times. Unless specified otherwise, Canada will declare a bid non-responsive, or will declare a contractor in default if any certification made by the bidder is found to be untrue, whether made knowingly or unknowingly, during the bid evaluation period or during the contract period.

The Contracting Authority will have the right to ask for additional information to verify the bidder's certifications. Failure to comply and to cooperate with any request or requirement imposed by the Contracting Authority will render the bid non-responsive or constitute a default under the Contract.

5.1 Certifications Required with the Bid

Bidders must submit the following duly completed certifications as part of their bid.

5.1.1 Integrity Provisions – Declaration of Convicted Offences

In accordance with the [Integrity Provisions of the Standard Instructions](#), all bidders must provide with their bid, **if applicable**, the Integrity declaration form available on the [Forms for the Integrity Regime](#) website (<http://www.tpsgc-pwgsc.gc.ca/ci-if/declaration-eng.html>), to be given further consideration in the procurement process.

5.2 Certifications Precedent to Contract Award and Additional Information

The certifications and additional information listed below should be submitted with the bid but may be submitted afterwards. If any of these required certifications or additional information is not completed and submitted as requested, the Contracting Authority will inform the bidder of a time frame within which to provide the information. Failure to provide the certifications or the additional information listed below within the time frame specified will render the bid non-responsive.

5.2.1 Integrity Provisions – Required Documentation

In accordance with the section titled Information to be provided when bidding, contracting or entering into a real property agreement of the [Ineligibility and Suspension Policy](#) (<http://www.tpsgc-pwgsc.gc.ca/ci-if/politique-policy-eng.html>), the bidder must provide the required documentation, as applicable, to be given further consideration in the procurement process.

5.2.2 Security Requirements – Required Documentation

In accordance with the [requirements of the Contract Security Program](#) of PSPC (<http://www.tpsgc-pwgsc.gc.ca/esc-src/introduction-eng.html>), the bidder must provide a completed Contract Security Program Application for Registration (AFR) form to be given further consideration in the procurement process.

Bidders are reminded to obtain the required security clearance and, as applicable, security capabilities promptly. As indicated above, bidders who do not provide all the required information at bid closing will be given the opportunity to complete any missing information from the AFR form within a period set by the Contracting Authority. If that information is not provided within the timeframe established by the Contracting Authority (including any extension granted by the Contracting Authority in its discretion), or if Canada requires further information from the bidder in connection with assessing the request for security clearance (i.e., information not required by the AFR form), the bidder will be required to submit that information within the time period established by the Contracting Authority, which will not be less than 48 hours. If, at any time, the bidder fails to provide the required information within the timeframe established by the Contracting Authority, its bid will be declared non-compliant.

5.2.3 Federal Contractors Program for Employment Equity – Bid Certification

By submitting a bid, the bidder certifies that the bidder, and any of the bidder's members if the bidder is a Joint Venture, is not named on the Federal Contractors Program (FCP) for employment equity "FCP Limited Eligibility to Bid" list available at the bottom of the page of the [Employment and Social Development Canada \(ESDC\) - Labour's](#) website.

Canada will have the right to declare a bid non-responsive if the bidder, or any member of the bidder if the bidder is a Joint Venture, appears on the "FCP Limited Eligibility to Bid list at the time of contract award.

5.2.4 Additional Certifications Precedent to Contract Award

5.2.4.1 Status and Availability of Resources

The bidder certifies that, should it be awarded a contract as a result of the bid solicitation, every individual proposed in its bid will be available to perform the Work as required by Canada's representatives and at the time specified in the bid solicitation or agreed to with Canada's representatives. If for reasons beyond its control, the bidder is unable to provide the services of an individual named in its bid, the bidder may propose a substitute with similar qualifications and experience. The bidder must advise the Contracting Authority of the reason for the substitution and provide the name, qualifications and experience of the proposed replacement. For the purposes of this clause, only the following reasons will be considered as beyond the control of the bidder: death, sickness, maternity and parental leave, retirement, resignation, dismissal for cause or termination of an agreement for default.

If the bidder has proposed any individual who is not an employee of the bidder, the bidder certifies that it has the permission from that individual to propose their services in relation to the Work to be performed and to submit their résumé to Canada. The bidder must, upon request from the Contracting Authority, provide a written confirmation, signed by the individual, of the permission given to the bidder and of their availability. Failure to comply with the request may result in the bid being declared non-responsive.

5.2.4.2 Education and Experience

The bidder certifies that all the information provided in the résumés and supporting material submitted with its bid, particularly the information pertaining to education, achievements, experience and work history, has been verified by the bidder to be true and accurate. Furthermore, the bidder warrants that every individual proposed by the bidder for the requirement is capable of performing the Work described in the resulting contract.

PART 6 – SECURITY, FINANCIAL AND OTHER REQUIREMENTS

6.1 Security Requirements

6.1.1. Before award of a contract, the following conditions must be met:

- (a) the bidder must hold a valid organization security clearance as indicated in Part 7 – Resulting Contract Clauses;
- (b) the bidder's proposed individuals requiring access to classified or protected information, assets or sensitive work sites must meet the security requirements as indicated in Part 7 – Resulting Contract Clauses;
- (c) the bidder must provide the name of all individuals who will require access to classified or protected information, assets or sensitive work sites;

6.1.2. Bidders are reminded to obtain the required security clearance promptly. Any delay in the award of a contract to allow the successful bidder to obtain the required clearance will be at the entire discretion of the Contracting Authority.

6.1.3. For additional information on security requirements, bidders should refer to the [Contract Security Program](http://www.tpsgc-pwgsc.gc.ca/esc-src/introduction-eng.html) of PSPC (<http://www.tpsgc-pwgsc.gc.ca/esc-src/introduction-eng.html>) website.

PART 7 – RESULTING CONTRACT CLAUSES

The following clauses and conditions apply to and form part of any contract resulting from the bid solicitation.

7.1 Statement of Work

The Contractor must perform the Work in accordance with the Statement of Work at Annex "A".

7.1.2 Task Authorization

The Work or a portion of the Work to be performed under the Contract will be on an "as and when requested basis" using a Task Authorization (TA). The Work described in the TA must be in accordance with the scope of the Contract.

7.1.2.1 Task Authorization Process

The Work or a portion of the Work to be performed under the Contract will be on an "as and when requested basis" using a Task Authorization (TA). The Work described in the TA must be in accordance with the scope of the Contract.

1. The Technical Authority will provide the Contractor with a description of the task using the DND 626, "Task Authorization Form" specified in Annex "E".
2. The TA will contain the details of the activities to be performed, a description of the deliverables, and a schedule indicating completion dates for the major activities or submission dates for the deliverables. The TA will also include the applicable basis and method of payment as specified in the Contract.
3. The Contractor must provide the Technical Authority, within five (5) calendar days of its receipt, the proposed total estimated cost for performing the task and a breakdown of that cost, established in accordance with the Basis of Payment specified in the Contract.
4. The Contractor must not commence work until a TA authorized by the Technical Authority has been received by the Contractor. The Contractor acknowledges that any work performed before a TA has been received will be done at the Contractor's own risk.

7.1.2.2 Task Authorization Limit

The Technical Authority may authorize individual TAs up to a limit of \$25,000.00, Applicable Taxes included, inclusive of any revisions.

Any TA to be issued in excess of that limit must be authorized by the Contracting Authority before issuance.

7.1.2.3 Minimum Work Guarantee – All the Work – Task Authorizations

1. In this clause, "Maximum Contract Value" means the amount specified in the "Limitation of Expenditure" clause set out in the Contract; and "Minimum Contract Value" means \$10,000.00.
2. Canada's obligation under the Contract is to request Work in the amount of the Minimum Contract Value or, at Canada's option, to pay the Contractor at the end of the Contract in accordance with paragraph 3. In consideration of such obligation, the Contractor agrees to stand in readiness throughout the Contract period to perform the Work described in the Contract. Canada's maximum liability for work performed under the Contract must not exceed the Maximum Contract Value,

unless an increase is authorized in writing by the Contracting Authority.

3. In the event that Canada does not request work in the amount of the Minimum Contract Value during the period of the Contract, Canada must pay the Contractor the difference between the Minimum Contract Value and the total cost of the Work requested.
4. Canada will have no obligation to the Contractor under this clause if Canada terminates the Contract in whole or in part for default.

7.1.2.4 Task Authorization - Department of National Defence

The administration of the Task Authorization process will be carried out by _____ (to be specified in the resulting contract). This process includes monitoring, controlling and reporting on expenditures of the contract with TAs to the Contracting Authority.

7.2 Standard Clauses and Conditions

All clauses and conditions identified in the Contract by number, date and title are set out in the [Standard Acquisition Clauses and Conditions Manual](https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual) (<https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual>) issued by PSPC.

7.2.1 General Conditions

[2035 \(2022-12-01\)](#), General Conditions – Higher Complexity – Services, apply to and form part of the Contract.

7.3 Security Requirements

- 7.3.1 The following security requirements (SRCL and related clauses provided by the Contract Security Program) apply and form part of the Contract.

SECURITY REQUIREMENT FOR CANADIAN SUPPLIER: PSPC FILE # W6369-24-X010

1. The Contractor must, at all times during the performance of the Contract, hold a valid Designated Organization Screening (DOS), issued by the Contract Security Program (CSP), PSPC.
2. The Contractor personnel requiring access to PROTECTED information, assets or sensitive site(s) must EACH hold a valid RELIABILITY STATUS, granted or approved by the CSP, PSPC.
3. The Contractor MUST NOT remove any PROTECTED information or assets from the identified site(s), and the Contractor must ensure that its personnel are made aware of and comply with this restriction.
4. Subcontracts which contain security requirements are NOT to be awarded without the prior written permission of the CSP, PSPC.
5. The Contractor must comply with the provisions of the:
 - (a) Security Requirements Check List and security guide (if applicable), attached at Annex C;
 - (b) *Contract Security Manual* (Latest Edition).

7.4 Term of Contract

7.4.1 Period of the Contract

The period of the Contract is from date of Contract to three (3) years later (date to be specified in the resulting contract).

7.4.2 Option to Extend the Contract

The Contractor grants to Canada the irrevocable option to extend the term of the Contract by up to two (2) additional one-year periods under the same conditions. The Contractor agrees that, during the extended period of the Contract, it will be paid in accordance with the applicable provisions as set out in the Basis of Payment.

Canada may exercise this option at any time by sending a written notice to the Contractor at least fifteen (15) calendar days before the expiry date of the Contract. The option may only be exercised by the Contracting Authority and will be evidenced, for administrative purposes only, through a contract amendment.

7.5 Authorities

(to be specified in the resulting contract)

7.5.1 Contracting Authority

The Contracting Authority for the Contract is:

Name: Djamel Djouaher
Title: Materiel Acquisition and Support Specialist
Directorate: D Svcs C 4-3-4
Address: National Defence Headquarters
101 Colonel By drive
Ottawa, ON, K1A 0K2
Email address: Djamel.Djouaher@forces.gc.ca

The Contracting Authority is responsible for the management of the Contract and any changes to the Contract must be authorized in writing by the Contracting Authority. The Contractor must not perform work in excess of or outside the scope of the Contract based on verbal or written requests or instructions from anybody other than the Contracting Authority.

7.5.2 Technical Authority

The Technical Authority for the Contract is:

Name: _____
Title: _____
Organization: _____
Address: _____

Telephone: ____ - ____ - ____
Facsimile: ____ - ____ - ____
Email address: _____

In its absence, the Technical Authority is:

Name: _____
Title: _____
Organization: _____
Address: _____
Telephone: ____-____-_____
Facsimile: ____-____-_____
Email address: _____

The Technical Authority is the representative of the department or agency for whom the Work is being carried out under the Contract and is responsible for all matters concerning the technical content of the Work under the Contract. Technical matters may be discussed with the Project Authority; however, the Technical Authority has no authority to authorize changes to the scope of the Work. Changes to the scope of the Work can only be made through a contract amendment issued by the Contracting Authority.

7.5.3 Contractor's Representative

(To be specified in the resulting contract)

7.6 Proactive Disclosure of Contracts with Former Public Servants

By providing information on its status, with respect to being a former public servant in receipt of a [Public Service Superannuation Act](#) (PSSA) pension, the Contractor has agreed that this information will be reported on departmental websites as part of the published proactive disclosure reports, in accordance with [Contracting Policy Notice: 2012-2](#) of the Treasury Board Secretariat of Canada.

7.7 Payment

7.7.1 Basis of Payment

The Contractor will be paid for the Work specified in the authorized task authorization, in accordance with the Basis of payment at Annex "B". Canada's liability to the Contractor under the authorized task must not exceed the limitation of expenditure specified in the authorized task authorization. Custom duties are included and Applicable Taxes are extra. No increase in the liability of Canada or in the price of the Work specified in the authorized task authorization resulting from any design changes, modifications or interpretations of the Work will be authorized or paid to the Contractor unless these design changes, modifications or interpretations have been authorized, in writing, by the Contracting Authority before their incorporation into the Work.

7.7.2 Limitation of Expenditure – Cumulative Total of all Task Authorizations

7.7.2.1 Canada's total liability to the Contractor under the Contract for all authorized Task Authorizations (TAs), inclusive of any revisions, must not exceed the sum of \$ _____ (to be specified in the resulting contract). Customs duties are included and Applicable Taxes are extra.

7.7.2.2 No increase in the total liability of Canada will be authorized or paid to the Contractor unless an increase has been approved, in writing, by the Contracting Authority.

7.7.2.3 The Contractor must notify the Contracting Authority, in writing, as to the adequacy of this sum:

- when it is 75 percent committed; or
- four (4) months before the contract expiry date; or
- as soon as the Contractor considers that the sum is inadequate for the completion of the Work required in all authorized TAs, inclusive of any revisions, whichever comes first.

7.7.2.4 If the notification is for inadequate contract funds, the Contractor must provide to the Contracting Authority, a written estimate for the additional funds required. Provision of such information by the Contractor does not increase Canada's liability.

7.7.3 Monthly Payment

Canada will pay the Contractor on a monthly basis for work performed during the month covered by the invoice in accordance with the payment provisions of the Contract if:

- a. an accurate and complete invoice and any other documents required by the Contract have been submitted in accordance with the invoicing instructions provided in the Contract;
- b. all such documents have been verified by Canada;
- c. the Work performed has been accepted by Canada.

7.7.4 SACC Manual Clauses

A9117C (2007-11-30), T1204 – Direct Request by Customer Department

7.7.5 Electronic Payment of Invoices – Contract

The Contractor accepts to be paid using any of the following Electronic Payment Instrument(s):

- a. Visa Acquisition Card;
- b. MasterCard Acquisition Card;
- c. Direct Deposit (Domestic and International);
- d. Electronic Data Interchange (EDI);
- e. Wire Transfer (International Only);
- f. Large Value Transfer System (LVTS) (Over \$25M).

7.7.6 Discretionary Audit

C0705C (2010-01-11), Discretionary Audit

7.7.7 Time Verification

C0711C (2008-05-12), Time Verification

7.8 Invoicing Instructions

The Contractor must submit invoices in accordance with the section entitled "Invoice Submission" of the general conditions. Invoices cannot be submitted until all work identified in the invoice is completed.

Each invoice must be supported by:

- a. a copy of time sheets to support the time claimed;
- b. a copy of the release document and any other documents as specified in the Contract;
- c. a copy of the invoices, receipts, vouchers for all direct expenses, and all travel and living expenses;
- d. a copy of the monthly progress report.

Invoices must be distributed as follows:

- a. The original and one (1) copy must be forwarded to the address shown on page 1 of the Contract for certification and payment.
- b. One (1) copy must be forwarded to the Contracting Authority identified under the section entitled "Authorities" of the Contract.

7.9 Certifications and Additional Information

7.9.1 Compliance

Unless specified otherwise, the continuous compliance with the certifications provided by the Contractor in its bid or precedent to contract award, and the ongoing cooperation in providing additional information are conditions of the Contract and failure to comply will constitute the Contractor in default. Certifications are subject to verification by Canada during the entire period of the Contract.

7.10 Applicable Laws

The Contract must be interpreted and governed, and the relations between the parties determined by the laws in force in Ontario.

7.11 Priority of Documents

If there is a discrepancy between the wording of any documents that appear on the list, the wording of the document that first appears on the list has priority over the wording of any document that subsequently appears on the list.

- (a) the Articles of Agreement;
- (b) the general conditions [2035](#) (2022-12-01);
- (c) Annex "A", Statement of Work;
- (d) Annex "B", Basis of Payment;
- (e) Annex "C", Security Requirements Check List;
- (f) Annex "D", Non-Disclosure Agreement;
- (g) the signed Task Authorizations (including all of its annexes, if any);
- (h) the Contractor's bid dated _____, **(to be specified in the resulting contract)**, as clarified on _____ " **or** ", as amended on _____ " **(to be specified in the resulting contract)**".

7.12 Defence Contract

SACC Manual clause [A9006C](#) (2012-07-16) Defence Contract

7.13 Foreign Nationals (Canadian Contractor **OR** Foreign Contractor)

SACC Manual clause [A2000C](#) (2006-06-16), Foreign Nationals (Canadian Contractor)

OR

SACC Manual clause [A2001C](#) (2006-06-16), Foreign Nationals (Foreign Contractor)

7.14 Insurance

SACC Manual clause [G1005C](#) (2016-01-28), Insurance – No Specific Requirement

7.15 Non-Disclosure Agreement

The Contractor must obtain from its employee(s) and/or subcontractor(s) the completed and signed Non-Disclosure Agreement, attached at Annex "D", and provide it to the Contracting Authority before they are given access to information by or on behalf of Canada in connection with the Work.

ANNEX "A" STATEMENT OF WORK

1. TITLE

ADVANCED DESIGNATED SPOKESPERSON TRAINING/SUPPORT TO THE CANADIAN FORCES COLLEGE

Journalist consulting for advanced designated spokesperson training

2. ACRONYMS

| | |
|---------|--|
| ADM(PA) | Assistant Deputy Minister (Public Affairs) |
| ADST | Advanced Designated Spokesperson Training |
| CAF | Canadian Armed Forces |
| CFC | Canadian Forces College |
| DND | Department of National Defence |
| DPALC | Defence Public Affairs Learning Centre |
| DST | Designated Spokesperson Training |
| NSP | National Security Programme |
| SOW | Statement of Work |
| TA | Technical Authority |

3. BACKGROUND

3.1 The Defence Public Affairs Learning Centre (DPALC) is a training institution and serves as the functional training authority for the Assistant Deputy Minister (Public Affairs) (ADM(PA)) organization of the Department of National Defence (DND). DPALC provides specialized military public affairs and communications training to Canadian Armed Forces (CAF) members and DND employees.

3.2 DPALC is responsible for delivering the Spokesperson Training that includes the following formats:

- Advanced Designated Spokesperson Training (ADST); and
- Support to the Canadian Forces College.

3.3 Advanced Designated Spokesperson Training (ADST)

The ADST is a one-day session designed to provide CAF members and DND employees with an opportunity, in a risk-free environment, to prepare for successful media engagements and interviews in a variety of media interview formats.

The desired outcomes for the participants of the ADST are the following:

- a. explain DND/CAF public communication, including:
 - (1) reasons to speak to the media;
 - (2) interview parameters; and
 - (3) verbal and non-verbal communications;
- b. describe the role and responsibilities of the spokesperson;
- c. describe the process of conducting an interview, including:
 - (1) negotiating an interview;
 - (2) understanding the needs of media; and
 - (3) identifying types of questions; and
- d. conduct an issue-specific interview that includes:

- (1) developing messages and interview techniques;
- (2) applying the components of an interview plan; and
- (3) applying interview techniques.

In order to achieve these goals, DPALC enrolls the help of professional journalists during ADST sessions. Their roles are to prepare interviews ahead of ADST sessions on specific topics pertaining to the subject matter of the ADST. Although most of the research on topics is conducted by DPALC, journalists are required to prepare interview questions ahead of the ADST sessions.

The ADST sessions are comprised of a theoretical portion and a practice portion. The theoretical part of the session is delivered by DPALC Instructors. During the practice portion, journalists conduct multiple short interviews while DND image technicians operate the cameras and studio equipment. Some of the interview types include scrums, double-enders, TV face-to-face, TV studio and Technical Briefing/News Conference. Following the interviews, journalists share their observations with the instructor who will provide feedback to the candidates. At the end of the session, journalists offer their observations to the ADST coordinator for future sessions.

The ADST groups are usually limited to six candidates with a ratio of one instructor and one journalist for every three candidates.

Most ADST sessions are delivered in English but some will require French journalists.

3.4 Support to the Canadian Forces College

The Canadian Forces College offers training to senior and general officers of the CAF, and senior personnel from DND and other government departments, which may include international representation. The college offers the following programs:

- National Security Programme; and
- Other activities, as required.

DPALC's expertise is sought in some of these programmes where media training is required. Typically, the National Security Programme requires DPALC's participation for three major exercises involving journalists' participation. Two of the exercises are held within the NCR over xx consecutive days each, and the third exercise involves approximately four consecutive days at the Canadian Forces College in Toronto.

Note: The Canadian Forces College support activities are likely to occur but are not guaranteed.

4. SCOPE OF WORK

4.1 Provide consulting services and expertise advice for ADST

The ADST requires the participation of journalists to simulate appropriate media interviews. To support the ADST, the contractor must provide journalists that will:

- 4.1.1 Conduct an analysis of the media landscape specific to each spokesperson's topic.
- 4.1.2 Conduct interview practices with the specified spokespersons using relevant, credible and challenging questions in the formats specified by the instructor. The contractor must conduct interviews in French if required.
- 4.1.3 Provide constructive verbal feedback to the spokesperson after each interview, as required by the instructor.

4.2 Provide consulting services, expertise and advice for Canadian Forces College exercises

The CFC conducts exercises both within the NCR and at its campus in Toronto. To provide media training at the Canadian Forces College (CFC) campus, the contractor will travel to the CFC to deliver tailored training in accordance with national joint council travel directives. Free accommodation will be provided at the Canadian Forces College, if available. If accommodation is not available at CFC, the contractor will be reimbursed for expenses including accommodation in accordance with the National Joint Travel Directive. See section 10 for more details on travel. The contractor must:

- 4.2.1 conduct an analysis of the media landscape specific to Canadian Forces College training audience.
- 4.2.2 conduct interview practices with the specified spokespersons using relevant, credible and challenging questions in the formats specified by the instructor. The contractor must be able to provide four journalists simultaneously in the event that concurrent events might occur (i.e. ADST at DPALC and exercise support at the Canadian Forces College in Toronto). The contractor must conduct interviews in French if required.
- 4.2.3 provide constructive verbal feedback to the spokesperson after each interview as required by the instructor.
- 4.2.4 prepare simulated news stories.

5. TASKS AND DELIVERABLES

| Number | Scope Serial Reference | Description of the Deliverables | Quantity and Format |
|--------|------------------------|---|--|
| 5.1 | 4.1.1 4.2.1 | <p><u>Topic analysis:</u></p> <p>The contractor must analyze the following information and potential issues:</p> <ul style="list-style-type: none"> • Current news related to each spokesperson's organization; • Current media interest for a specific topic related to CAF and DND; • Media environment for a specific country if the spokesperson will be deployed; • Interview format most likely to be used; and • Any information provided by the spokesperson about a specific upcoming interview. <p>Whenever possible, details about spokesperson organization and topic for ADST will be provided to the contractor in advance.</p> <p>The contractor is required on site at 08:00 on the training day to conduct topic and media landscape analysis and create interview questions until approximately 11:00.</p> | The analysis will be used to draft pertinent and credible interview questions. |

| | | | |
|-------------------|------------------------|---|--|
| <p>5.2</p> | <p>4.1.1 4.2.1</p> | <p><u>Media landscape analysis</u></p> <p>If the training is for an upcoming interview, the contractor must analyze:</p> <ul style="list-style-type: none"> • The specific media outlet's target audience particulars such as age, gender, interests and political orientation; and • The potential journalist angle and any past interviews with CAF members. <p>The contractor is required on site at 08:00 on the training day to conduct topic and media landscape analysis and create interview questions until 11:00.</p> | <p>The analysis will be used to draft pertinent and credible interview questions.</p> |
| <p>5.3</p> | <p>4.1.2 4.2.2</p> | <p><u>Interview questions</u></p> <p>Based on the topic analysis and media outlets analysis, the contractor must design relevant, credible and challenging interview questions for the spokesperson. The contractor must deliver these interview questions in a realistic on-camera media interview simulation. The contractor should use the following media techniques and types of questions that could be expected on the subject of the interview in order for the spokesperson to practice bridging techniques:</p> <ul style="list-style-type: none"> • The loaded question; • The hypothetical question; • The opinion question; • The statement; and • The silent treatment. <p>The contractor is required on site at 08:00 on the training day to conduct topic and media landscape analysis and create interview questions until 11:00.</p> | <p>Produce at least one page of relevant and credible questions based on the analysis (Tasks 6.1 and 6.2) for each spokesperson in a word document. Three hours will be allocated on the morning of the activity to prepare these questions.</p> |
| <p>5.4</p> | <p>4.1.2</p> | <p><u>Conduct interviews in various formats (ADST)</u></p> <p>The contractor must conduct interviews in a variety of on-camera formats. The possible on-camera formats include the following:</p> <ul style="list-style-type: none"> • TV Face-to-Face; • TV Studio; • Technical Briefing/News Conference; • Scrum; • Double-ender; and • Radio studio. <p>The studios and recording equipment with the required operating personnel are provided by DPALC. Additional role-players would be provided by DPALC for Scrums and Technical Briefing/News Conference.</p> | <p>The contractor must conduct interviews.</p> |

| | | | |
|-----|-------|---|---|
| | | The contractor will conduct interviews, as required. The interviews usually occur after the preparation between 11:00 and 16:00. | |
| 5.5 | 4.2.2 | <p><u>Conduct interviews in various formats (CFC support)</u></p> <p>The contractor must conduct interviews in a variety of on-camera formats. The possible on-camera formats include the following:</p> <ul style="list-style-type: none"> • TV Face-to-Face; • TV Studio; • Technical Briefing/News Conference; • Scrum; • Double-ender; and • Radio studio. <p>The studios and recording equipment with the required operating personnel are provided by DPALC. Additional role-players will be provided by DPALC for Scrums and Technical Briefing/News Conference.</p> | The contractor must conduct interviews for the duration of the training lasting up to four consecutive days in support of CFC activities. |
| 5.6 | 4.2.4 | <u>Prepare simulated news stories</u> | In advance of the session, the Contractor will draft and prepare interview questions that pertain to the subject matter of the session. |

6. LANGUAGE OF WORK

6.1 The services will be provided in English and French as required.

7. LOCATION OF WORK

7.1 The majority of the ADST-related work, as indicated above in tasks 5.1 to 5.4, will be performed in DND facilities, which are located at 45 Sacre Coeur Boulevard, Gatineau, Quebec. However, there may be a requirement for the provision of services at DND facilities outside of the NCR at the request of the Technical Authority.

7.2 It is anticipated that up to 3 sessions of CFC support work, as detailed above in tasks 5.5 to 5.6, will be required each year at DND facilities within the NCR and up to 1 session per year will be performed at the Canadian Forces College, which is located at 215 Yonge Boulevard, North York, Ontario.

8. TRAVEL

8.1 The National Joint Council Travel Directive will apply for any travel, accommodation and living expenses. Free accommodation will be provided at the Canadian Forces College if available. If accommodation is not available at CFC, the contractor will be reimbursed for expenses including accommodation in accordance with the National Joint Travel Directive.

9. GOVERNMENT FURNISHED EQUIPMENT (GFE)

9.1 Studio facilities, recording equipment and operating personnel will be provided as required by DND according to the size of the group of spokespersons.

10. SPECIAL CONSIDERATIONS

- 10.1 The contractor must be able to provide services on specified dates and locations. If for any reasons DPALC has to cancel any training sessions 72 hours ahead of the set date for the training session, the contractor will not charge DPALC for the services.

ANNEX “B” BASIS OF PAYMENT

During the period of the Contract, and if an option is exercised, during the extended period of the Contract, for Work performed in accordance with the Contract, the Contractor will be paid as specified below.

1.0 Professional Fees

The Contractor will be paid all-inclusive fixed time rates as follows:

| Category | Level of Services (Estimated) | All Inclusive Fixed Daily Rate (exclusive of Applicable Taxes) |
|---|-------------------------------|--|
| Initial Contract Period: from date of Contract to three (3) years later (date to be specified in the resulting contract) | | |
| Resource 1 – Journalist (Name of Resource) | 144 days | \$ |
| Resource 2 – Journalist (Name of Resource) | 144 days | \$ |
| Extended Contract Period 1: from end of Initial Contract Period until one (1) year later (date to be specified in the resulting contract) | | |
| Resource 1 – Journalist (Name of Resource) | 48 days | \$ |
| Resource 2 – Journalist (Name of Resource) | 48 days | \$ |
| Extended Contract Period 2: from end of Extended Contract Period 1 until one (1) year later (date to be specified in the resulting contract) | | |
| Resource 1 – Journalist (Name of Resource) | 48 days | \$ |
| Resource 2 – Journalist (Name of Resource) | 48 days | \$ |

For the purpose of this Contract, a day is defined as 7.5 hours of work, exclusive of meal breaks. Payment will be made for days actually worked, with no provision for annual leave, statutory holidays and sick leave. If time worked is more or less than a day, the all-inclusive fixed daily rate must be prorated to reflect the actual time worked in accordance with the following formula:

(Hours worked × applicable firm all-inclusive per diem rate) ÷ 7.5 hours

All proposed personnel must be available to work outside normal office hours during the duration of the Contract.

No overtime charges will be authorized under the Contract. All time worked will be compensated according to paragraph above.

Total Estimated Cost of Professional Fees (to be specified in the resulting Contract)

Initial Contract Period: \$ _____
Extended Contract Period 1 (If Option is Exercised): \$ _____
Extended Contract Period 2 (If Option is Exercised): \$ _____

Total Estimated Cost (Professional Services): \$ _____

2.0 Cost Reimbursable Expenses

2.1 Authorized travel and living expenses for Work

For the purpose of this Contract, a day is defined as 7.5 hours of work, exclusive of meal breaks. Payment will be made for days actually worked, with no provision for annual leave, statutory holidays and sick leave.

If time worked is more or less than a day, the all-inclusive fixed daily rate must be prorated to reflect the actual time worked in accordance with the following formula:

$$\text{(Hours worked} \times \text{applicable firm all-inclusive per diem rate)} \div 7.5 \text{ hours}$$

All proposed personnel must be available to work outside normal office hours during the duration of the Contract.

No overtime charges will be authorized under the Contract. All time worked will be compensated according to paragraph above.

All travel must have the prior authorization of the Technical Authority.

The authorized travel and living expenses will be paid upon submission of an itemized statement supported by receipt vouchers. All payments are subject to government audit.

Concerning the requirements to travel described in the Statement of Work in Annex A, the Contractor will be reimbursed its authorized travel and living expenses reasonably and properly incurred in the performance of the Work done, delivered or performed outside the National Capital Region (NCR) defined in the *National Capital Act (R.S.C., 1985, c. N-4)*, available on the Justice Website (<http://laws-lois.justice.gc.ca/eng/acts/N-4/page-9.html#docCont>), at cost, without any allowance for profit and administrative overhead, in accordance with the meal, private vehicle and incidental expenses provided in Appendices B, C and D of the [National Joint Council Travel Directive](#); and with the other provisions of the Directive referring to "travellers", rather than those referring to "employees".

Calculation of Travel Time:

For Services provided outside 100 km of the NCR, the contractor will be paid 50% of the resource firm all-inclusive per diem rate for the total amount of time spent travelling (from the resource's work location to the destination). Travel time is not to be paid for time spent commuting.

Travel time is calculated by taking the number of hours for travel and multiplying it by 50% of the per diem rate and then dividing it by 7.5 hours (a standard working day).

$$\text{(Hours of travel} \times 50\% \text{ of firm all-inclusive per diem rate)} \div 7.5 \text{ hours}$$

Example: The work location is in the NCR and the Contractor is required to travel to Metropolitan Area Toronto. The actual travel time is 4 hours. The firm all-inclusive per diem rate is \$360.

$$(4 \text{ hours} \times (50\% \times \$360)) \div 7.5 \text{ hours} = \$96$$

Total Estimated Cost of Authorized Travel and Living Expenses

Initial Contract Period three (3) years: \$15,000.00

Extended Contract Period 1 (If Option is Exercised): \$5,000.00

Extended Contract Period 2 (If Option is Exercised): \$5,000.00

Total Estimated Cost (Travel and Living Expenses): \$25,000.00

3.0 Total Estimated Cost (to be specified in the resulting Contract)

Initial Contract Period: \$ _____
Extended Contract Period 1 (If Option is Exercised): \$ _____
Extended Contract Period 2 (If Option is Exercised): \$ _____

Total Estimated Cost: \$ _____

With the exception of the all-inclusive fixed time rates specified above, the amounts shown in this section of the annex are estimates only. Minor changes to these estimates will be accepted for billing purposes as the Work proceeds, provided that these changes have the prior approval of the Technical Authority, and provided that the total estimated cost of the Contract does not exceed the Limitation of Expenditure specified in clause 7.7.2 of the Contract.

ANNEX "C" SECURITY REQUIREMENTS CHECKLIST



| |
|---|
| Contract Number / Numéro du contrat W6369-24-X010-Amendment 1 |
| Security Classification / Classification de sécurité UNCLASSIFIED |

**SECURITY REQUIREMENTS CHECK LIST (SRCL)
LISTE DE VÉRIFICATION DES EXIGENCES RELATIVES À LA SÉCURITÉ (LVERS)**

| | | | | | |
|---|---|---|--------------------------|---|--------------------------|
| PART A - CONTRACT INFORMATION / PARTIE A - INFORMATION CONTRACTUELLE | | | | | |
| 1. Originating Government Department or Organization / Ministère ou organisme gouvernemental d'origine | DND | | | | |
| 2. Branch or Directorate / Direction générale ou Direction | ADM(PA)DPALC | | | | |
| 3. a) Subcontract Number / Numéro du contrat de sous-traitance | 3. b) Name and Address of Subcontractor / Nom et adresse du sous-traitant | | | | |
| 4. Brief Description of Work / Brève description du travail The Defence Public Affairs Learning Centre (DPALC) is a training institution and serves as the functional training authority for the Assistant Deputy Minister (Public Affairs) (ADM(PA)) organization of the Department of National Defence (DND). DPALC provides specialized military public affairs and communications training to Canadian Armed Forces (CAF) members and DND employees. DPALC is responsible for delivering the Spokesperson Training that includes the following formats: • Advanced Designated Spokesperson Training (ADST); and • Support to the Canadian Forces College. | | | | | |
| 5. a) Will the supplier require access to Controlled Goods? Le fournisseur aura-t-il accès à des marchandises contrôlées? | <input checked="" type="checkbox"/> No / Non <input type="checkbox"/> Yes / Oui | | | | |
| 5. b) Will the supplier require access to unclassified military technical data subject to the provisions of the Technical Data Control Regulations? Le fournisseur aura-t-il accès à des données techniques militaires non classifiées qui sont assujetties aux dispositions du Règlement sur le contrôle des données techniques? | <input checked="" type="checkbox"/> No / Non <input type="checkbox"/> Yes / Oui | | | | |
| 6. Indicate the type of access required / Indiquer le type d'accès requis | | | | | |
| 6. a) Will the supplier and its employees require access to PROTECTED and/or CLASSIFIED information or assets? Le fournisseur ainsi que les employés auront-ils accès à des renseignements ou à des biens PROTÉGÉS et/ou CLASSIFIÉS? (Specify the level of access using the chart in Question 7. c) (Préciser le niveau d'accès en utilisant le tableau qui se trouve à la question 7. c) | <input type="checkbox"/> No / Non <input checked="" type="checkbox"/> Yes / Oui | | | | |
| 6. b) Will the supplier and its employees (e.g. cleaners, maintenance personnel) require access to restricted access areas? No access to PROTECTED and/or CLASSIFIED information or assets is permitted. Le fournisseur et ses employés (p. ex. nettoyeurs, personnel d'entretien) auront-ils accès à des zones d'accès restreintes? L'accès à des renseignements ou à des biens PROTÉGÉS et/ou CLASSIFIÉS n'est pas autorisé. | <input checked="" type="checkbox"/> No / Non <input type="checkbox"/> Yes / Oui | | | | |
| 6. c) Is this a commercial courier or delivery requirement with no overnight storage? S'agit-il d'un contrat de messagerie ou de livraison commerciale sans entreposage de nuit? | <input checked="" type="checkbox"/> No / Non <input type="checkbox"/> Yes / Oui | | | | |
| 7. a) Indicate the type of information that the supplier will be required to access / Indiquer le type d'information auquel le fournisseur devra avoir accès | | | | | |
| Canada <input checked="" type="checkbox"/> | NATO / OTAN <input type="checkbox"/> | Foreign / Étranger <input type="checkbox"/> | | | |
| 7. b) Release restrictions / Restrictions relatives à la diffusion | | | | | |
| No release restrictions Aucune restriction relative à la diffusion | <input checked="" type="checkbox"/> All NATO countries Tous les pays de l'OTAN | <input type="checkbox"/> No release restrictions Aucune restriction relative à la diffusion | | | |
| Not releasable À ne pas diffuser | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Restricted to: / Limité à : Specify country(ies): / Préciser le(s) pays : | <input type="checkbox"/> Restricted to: / Limité à : Specify country(ies): / Préciser le(s) pays : | <input type="checkbox"/> Restricted to: / Limité à : Specify country(ies): / Préciser le(s) pays : | | | |
| 7. c) Level of information / Niveau d'information | | | | | |
| PROTECTED A PROTÉGÉ A | <input checked="" type="checkbox"/> | NATO UNCLASSIFIED NATO NON CLASSIFIÉ | <input type="checkbox"/> | PROTECTED A PROTÉGÉ A | <input type="checkbox"/> |
| PROTECTED B PROTÉGÉ B | <input checked="" type="checkbox"/> | NATO RESTRICTED NATO DIFFUSION RESTREINTE | <input type="checkbox"/> | PROTECTED B PROTÉGÉ B | <input type="checkbox"/> |
| PROTECTED C PROTÉGÉ C | <input type="checkbox"/> | NATO CONFIDENTIAL NATO CONFIDENTIEL | <input type="checkbox"/> | PROTECTED C PROTÉGÉ C | <input type="checkbox"/> |
| CONFIDENTIAL CONFIDENTIEL | <input type="checkbox"/> | NATO SECRET NATO SECRET | <input type="checkbox"/> | CONFIDENTIAL CONFIDENTIEL | <input type="checkbox"/> |
| SECRET SECRET | <input type="checkbox"/> | COSMIC TOP SECRET COSMIC TRÈS SECRET | <input type="checkbox"/> | SECRET SECRET | <input type="checkbox"/> |
| TOP SECRET TRÈS SECRET | <input type="checkbox"/> | | | TOP SECRET TRÈS SECRET | <input type="checkbox"/> |
| TOP SECRET (SIGINT) TRÈS SECRET (SIGINT) | <input type="checkbox"/> | | | TOP SECRET (SIGINT) TRÈS SECRET (SIGINT) | <input type="checkbox"/> |

TBS/SCT 350-103(2004/12)

Security Classification / Classification de sécurité
UNCLASSIFIED

Canada



Government of Canada
Gouvernement du Canada

Contract Number / Numéro du contrat
W6369-24-X010-Amendment 1

Security Classification / Classification de sécurité
UNCLASSIFIED

PART A (continued) / PARTIE A (suite)

8. Will the supplier require access to PROTECTED and/or CLASSIFIED COMSEC information or assets?
Le fournisseur aura-t-il accès à des renseignements ou à des biens COMSEC désignés PROTÉGÉS et/ou CLASSIFIÉS? No / Non Yes / Oui

If Yes, indicate the level of sensitivity:

Dans l'affirmative, indiquer le niveau de sensibilité :

9. Will the supplier require access to extremely sensitive INFOSEC information or assets?
Le fournisseur aura-t-il accès à des renseignements ou à des biens INFOSEC de nature extrêmement délicate? No / Non Yes / Oui

Short Title(s) of material / Titre(s) abrégé(s) du matériel :

Document Number / Numéro du document :

PART B - PERSONNEL (SUPPLIER) / PARTIE B - PERSONNEL (FOURNISSEUR)

10. a) Personnel security screening level required / Niveau de contrôle de la sécurité du personnel requis

- | | | | |
|---|---|---|--|
| <input checked="" type="checkbox"/> RELIABILITY STATUS COTE DE FIABILITÉ | <input type="checkbox"/> CONFIDENTIAL CONFIDENTIEL | <input type="checkbox"/> SECRET SECRET | <input type="checkbox"/> TOP SECRET TRÈS SECRET |
| <input type="checkbox"/> TOP SECRET-- SIGINT TRÈS SECRET - SIGINT | <input type="checkbox"/> NATO CONFIDENTIAL NATO CONFIDENTIEL | <input type="checkbox"/> NATO SECRET NATO SECRET | <input type="checkbox"/> COSMIC TOP SECRET COSMIC TRÈS SECRET |
| <input type="checkbox"/> SITE ACCESS ACCÈS AUX EMPLACEMENTS | | | |

Special comments:

Commentaires spéciaux : _____

NOTE: If multiple levels of screening are identified, a Security Classification Guide must be provided.

REMARQUE : Si plusieurs niveaux de contrôle de sécurité sont requis, un guide de classification de la sécurité doit être fourni.

10. b) May unscreened personnel be used for portions of the work?
Du personnel sans autorisation sécuritaire peut-il se voir confier des parties du travail? No / Non Yes / Oui

If Yes, will unscreened personnel be escorted?

Dans l'affirmative, le personnel en question sera-t-il escorté? No / Non Yes / Oui

PART C - SAFEGUARDS (SUPPLIER) / PARTIE C - MESURES DE PROTECTION (FOURNISSEUR)

INFORMATION / ASSETS / RENSEIGNEMENTS / BIENS

11. a) Will the supplier be required to receive and store PROTECTED and/or CLASSIFIED information or assets on its site or premises?
Le fournisseur sera-t-il tenu de recevoir et d'entreposer sur place des renseignements ou des biens PROTÉGÉS et/ou CLASSIFIÉS? No / Non Yes / Oui

11. b) Will the supplier be required to safeguard COMSEC information or assets?
Le fournisseur sera-t-il tenu de protéger des renseignements ou des biens COMSEC? No / Non Yes / Oui

PRODUCTION

11. c) Will the production (manufacture, and/or repair and/or modification) of PROTECTED and/or CLASSIFIED material or equipment occur at the supplier's site or premises?
Les installations du fournisseur serviront-elles à la production (fabrication et/ou réparation et/ou modification) de matériel PROTÉGÉ et/ou CLASSIFIÉ? No / Non Yes / Oui

INFORMATION TECHNOLOGY (IT) MEDIA / SUPPORT RELATIF À LA TECHNOLOGIE DE L'INFORMATION (TI)

11. d) Will the supplier be required to use its IT systems to electronically process, produce or store PROTECTED and/or CLASSIFIED information or data?
Le fournisseur sera-t-il tenu d'utiliser ses propres systèmes informatiques pour traiter, produire ou stocker électroniquement des renseignements ou des données PROTÉGÉS et/ou CLASSIFIÉS? No / Non Yes / Oui

11. e) Will there be an electronic link between the supplier's IT systems and the government department or agency?
Disposera-t-on d'un lien électronique entre le système informatique du fournisseur et celui du ministère ou de l'agence gouvernementale? No / Non Yes / Oui



Government of Canada / Gouvernement du Canada

| |
|--|
| Contract Number / Numéro du contrat W6369-24-X010-Amendment 1 |
| Security Classification / Classification de sécurité UNCLASSIFIED |

PART C - (continued) / PARTIE C - (suite)

For users completing the form **manually** use the summary chart below to indicate the category(ies) and level(s) of safeguarding required at the supplier's site(s) or premises.
Les utilisateurs qui remplissent le formulaire **manuellement** doivent utiliser le tableau récapitulatif ci-dessous pour indiquer, pour chaque catégorie, les niveaux de sauvegarde requis aux installations du fournisseur.

For users completing the form **online** (via the Internet), the summary chart is automatically populated by your responses to previous questions.
Dans le cas des utilisateurs qui remplissent le formulaire **en ligne** (par Internet), les réponses aux questions précédentes sont automatiquement saisies dans le tableau récapitulatif.

SUMMARY CHART / TABLEAU RÉCAPITULATIF

| Category Catégorie | PROTECTED PROTÉGÉ | | | CLASSIFIED CLASSIFIÉ | | | NATO | | | | COMSEC | | | | | | | |
|--|--------------------------|--------------------------|--------------------------|------------------------------|--------------------------|---------------------------|--|--------------------------|--------------------------|---|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| | A | B | C | CONFIDENTIAL CONFIDENTIEL | SECRET | TOP SECRET TRÈS SECRET | NATO RESTRICTED NATO DIFFUSION RESTREINTE | NATO CONFIDENTIAL | NATO SECRET | COSMIC TOP SECRET COSMIC TRÈS SECRET | PROTECTED PROTÉGÉ | | | CONFIDENTIAL | SECRET | TOP SECRET | | |
| | | | | | | | | | | | A | B | C | | | | | |
| Information / Assets Renseignements / Biens | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Production | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| IT Media / Support TI | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| IT Link / Lien électronique | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

12. a) Is the description of the work contained within this SRCL PROTECTED and/or CLASSIFIED?
La description du travail visé par la présente LVERS est-elle de nature PROTÉGÉE et/ou CLASSIFIÉE? No / Non Yes / Oui

If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification".
Dans l'affirmative, classifiez le présent formulaire en indiquant le niveau de sécurité dans la case intitulée « Classification de sécurité » au haut et au bas du formulaire.

12. b) Will the documentation attached to this SRCL be PROTECTED and/or CLASSIFIED?
La documentation associée à la présente LVERS sera-t-elle PROTÉGÉE et/ou CLASSIFIÉE? No / Non Yes / Oui

If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification" and indicate with attachments (e.g. SECRET with Attachments).
Dans l'affirmative, classifiez le présent formulaire en indiquant le niveau de sécurité dans la case intitulée « Classification de sécurité » au haut et au bas du formulaire et indiquez qu'il y a des pièces jointes (p. ex. SECRET avec des pièces jointes).

Solicitation No. - N° de l'invitation
W6369-24-X010/A
Client Ref. No. - N° de réf. du client

Amd. No. - N° de la modif.
0 (Original)
File No. - N° du dossier

Buyer ID - Id de l'acheteur
D Svcs C 4-3-4
CCC No./N° CCC - FMS No./N° VME

Page 4 of the SRCL, signature page, to be inserted in the resulting contract

ANNEX "D" NON-DISCLOSURE AGREEMENT

The Contractor shall not, without the prior written permission of the Contract Authority, disclose to anyone, other than an employee or a subcontractor with a need to know, the information or documentation it has access to during the performance of the Work under the Contract. Prior to commencing the Work under the Contract, the Contractor shall require its employees or subcontractors who will be performing Work under the Contract or who are provided access to the Work to sign a Statement of Non-Disclosure substantially in the form set out below.

Non-Disclosure Statement Agreement

I, _____, recognize that in the course of my work as an employee or subcontractor of _____, I may be given access to information by or on behalf of Canada in connection with the Work, pursuant to Contract Number W6369-24-X010/A between His Majesty The King in Right of Canada, represented by the Minister of National Defence and **[Name of the Contractor]**, including any information that is confidential or proprietary to third parties, and information conceived, developed or produced by the Contractor as part of the Work. For the purposes of this agreement, information includes but not limited to: any documents, instructions, guidelines, data, material, advice or any other information whether received orally, in printed form, recorded electronically, or otherwise and whether or not labelled as proprietary or sensitive, that is disclosed to a person or that a person becomes aware of during the performance of the Contract.

I agree that I will not re-produce, copy, use, divulge, release or disclose, in whole or in part, in whatever way or form any information described above to any person other than a person employed by Canada on a need to know basis. I undertake to safeguard the same and take all necessary and appropriate measures, including those set out in any written or oral instructions issued by Canada, to prevent the disclosure of or access to such information in contravention of this agreement.

I also acknowledge that any information provided to the Contractor by or on behalf of Canada must be used solely for the purpose of the Contract and must remain the property of Canada or a third party, as the case may be.

I agree that the obligation of this agreement will survive the completion of the Contract Number: W6369-24-X010/A.

Signature

Date

ANNEX "E" TASK AUTHORIZATION FORM (TA) DND 626 TASK AUTHORIZATION FORM



**TASK AUTHORIZATION
AUTORISATION DES TÂCHES**

| | | |
|---|---|------------------------------------|
| All invoices/progress claims must show the reference Contract and Task numbers. Toutes les factures doivent indiquer les numéros du contrat et de la tâche. | | Contract no. - N° du contrat |
| | | Task no. - N° de la tâche |
| Amendment no. - N° de la modification | Increase/Decrease - Augmentation/Réduction | Previous value - Valeur précédente |
| To - À | <p>TO THE CONTRACTOR You are requested to supply the following services in accordance with the terms of the above reference contract. Only services included in the contract shall be supplied against this task. Please advise the undersigned if the completion date cannot be met. Invoices/progress claims shall be prepared in accordance with the instructions set out in the contract.</p> <p>À L'ENTREPRENEUR Vous êtes prié de fournir les services suivants en conformité des termes du contrat mentionné ci-dessus. Seuls les services mentionnés dans le contrat doivent être fournis à l'appui de cette demande. Prière d'aviser le signataire si la livraison ne peut se faire dans les délais prescrits. Les factures doivent être établies selon les instructions énoncées dans le contrat.</p> | |
| Delivery location - Expédié à | <p>_____</p> <p>Date _____ for the Department of National Defence pour le ministère de la Défense nationale</p> | |
| Delivery/Completion date - Date de livraison/d'achèvement | | |
| Contract item no. N° d'article du contrat | Services | Cost Prix |
| | | |
| | | GST/HST TPS/TVH |
| | | Total |
| <p>APPLICABLE ONLY TO PWGSC CONTRACTS: The Contract Authority signature is required when the total value of the DND 626 exceeds the threshold specified in the contract.</p> <p>NE S'APPLIQUE QU'AUX CONTRATS DE TPSGC : La signature de l'autorité contractante est requise lorsque la valeur totale du formulaire DND 626 est supérieure au seuil précisé dans le contrat.</p> <p>_____ for the Department of Public Works and Government Services pour le ministère des Travaux publics et services gouvernementaux</p> | | |

ANNEX "1" TO PART 3 OF THE BID SOLICITATION

ELECTRONIC PAYMENT INSTRUMENTS

The bidder accepts to be paid by any of the following Electronic Payment Instrument(s):

- VISA Acquisition Card;
- MasterCard Acquisition Card;
- Direct Deposit (Domestic and International);
- Electronic Data Interchange (EDI);
- Wire Transfer (International Only);
- Large Value Transfer System (LVTS) (Over \$25M)

ANNEX "1" TO PART 5 – CONTRACT SECURITY PROGRAM (CSP) APPLICATION FOR REGISTRATION (AFR) FORM

Bidders representing Canadian-based organizations are to complete the following AFR Form as part of their bid submission. If the AFR Form is not included as part of the bid submission, the Contracting Authority may request a copy prior to contract award:

[Contract security program \(CSP\) - Application for registration \(AFR\) \(pwgsc.gc.ca\)](https://www.pwgsc.gc.ca)

ANNEX "2" TO PART 5 – CONTRACT SECURITY PROGRAM (CSP) INITIAL INTERNATIONAL SECURITY SCREENING (IISS) FORM

Bidders representing foreign-based organizations are to complete the following IISS Form as part of their bid submission. If the IISS Form is not included as part of the bid submission, the Contracting Authority may request a copy prior to contract award:

Purpose

The purpose of this form is to initiate the security screening process for foreign suppliers who will need access to Canadian Protected/Classified information/assets/sites under a Government of Canada contract or Multinational Program processed by the Canadian Contract Security Program (CSP). The information provided may be disclosed to the Royal Canadian Mounted Police and Canadian Security Intelligence Service to conduct the requisite checks and/or investigation. Additionally, the information may be disclosed to and used by other Government of Canada institutions that may require this information as part of their functions or investigation under Canadian Law or for security assurances from foreign data protection authorities or industrial security programs of foreign governments.

The role of the Designated Security Authority for Canada (Canadian DSA) is performed by the International Industrial Security Directorate under the Contract Security Program and is the Canadian authority for confirming compliance with the Canadian national and international security requirements involving foreign suppliers.

Instructions for completing this form

General

- This form and the additional documentation required must be provided in English or French.
- In any instance where this form does not allow enough space for a complete answer, please include additional pages and/or table rows as required.
- Refusal to provide the information, the provision of false statement, misleading information, or concealment and/or failure to disclose of any material fact on this screening form will result in a denial or revocation of eligibility to perform on contracts or multinational programs requiring access to Canadian Protected/Classified information/assets/sites.

Section A – Business Information

- You must provide all required documentation (outlined below) in relation to the type of company or corporate entity. Company or corporate entity's organization chart is mandatory for all types of entity.
- **Legal name of the company or corporate entity** refers to the legal name of the company or corporate entity as it is registered with the relevant foreign government authorities.
- **Business or trade name** refers to the name which a business trades under for commercial purposes, although its registered legal name used for contracts and other formal situations, may be another name.
- **Corporation** refers to an entity having authority under the law to act as a single person distinct from the shareholders who own it and having rights to issue stock and exist indefinitely. Provide the following additional information to substantiate this type of company or corporate entity selection:

- Stock exchange identifier (if applicable); and
- Certificate of Incorporation, compliance, continuance, etc.
- **Partnership** refers to a voluntary contract between two or more competent persons to place their money, effects, labor, and skill, or some or all of them, in lawful commerce or business, with the understanding that there shall be a proportional sharing of the profits and losses between them. Provide the following additional information to substantiate this type of company or corporate entity selection:
 - Evidence of legal status (e.g. partnership documentation).
- **Sole proprietor** refers to the owner of a business who acts alone and has no partners. Provide the following additional information to substantiate this type of company or corporate entity selection:
 - Government registration documentation; and
 - Other (e.g. Master Business License).
- **State-owned entity** refers to a state-owned enterprise or government-owned enterprise where the government or state has significant control over this business entity through full, majority, or significant minority ownership. Provide the following additional information to substantiate this type of company or corporate entity selection:
 - National Law, Act or policies defining the entity; and
 - Evidence of legal status.
- **Other** (e.g. letters of patent, universities, financial institutions, unincorporated companies). Provide the following information to substantiate this type of company or corporate entity selection:
 - Evidence of legal status;
 - National laws and Acts; and/or
 - Charters.
- If the company or corporate entity is already registered in an industrial security program from the National Security Authority (NSA) or Designated Security Authority (DSA) of the relevant country, indicate the security level of its facility clearance and its date of validity.
- Indicate the name of the national Data Protection Authority (DPA) responsible for the protection of personal information in the country where the company or corporate entity is located and indicate the title of the legislation defining this authority.

Section B – Company Security Officer (CSO)

- Identify the individual that will be nominated as the company or corporate entity's Security Officer (hereinafter referred to as Company Security Officer (CSO)) who will be responsible for ensuring compliance with the security requirements of the Government of Canada contract or multinational program.
- The CSO **must**:
 - be an employee of the company or corporate entity; and
 - be security assessed at the same level as the company or corporate entity.

- The CSO must notify the Contract Security Program of any structure changes of the ownership for the company or corporate entity, including changes of the membership of its Board of Directors and the change of the nominated CSO.
- **Citizenship** refers to the status of being a citizen. A citizen is a person who, by either birth or naturalization, is a member of a political community, owing allegiance to the community and being entitled to enjoy all the civil rights and protections.
- For the purposes of the Contract Security Program, the term **Country of Primary Residence/ National Domicile** refers to the particular country for a person's true, fixed, principal and permanent home, to which that person intends to return and remain even though currently residing elsewhere.

Section C – List of Board of Directors

- List all members of the company's Board of Directors. Applicants are to add additional rows to the section if required.
- **Citizenship** refers to the status of being a citizen. A citizen is a person who, by either birth or naturalization, is a member of a political community, owing allegiance to the community and being entitled to enjoy all the civil rights and protections.
- For the purposes of the Contract Security Program, the term **Country of Primary Residence/ National Domicile** refers to the particular country for a person's true, fixed, principal and permanent home, to which that person intends to return and remain even though currently residing elsewhere.

Section D – Ownership Information

- For the purposes of the Contract Security Program, the following interpretations are applicable:
 - **Direct (or registered) owners** are owners who hold legal title to a property or asset in that owner's name.
 - **Ownership** refers to either (1) voting rights attached to the corporation's outstanding voting shares or (2) outstanding shares measured by fair market value.
- **Parent company or corporate entity** refers to a company or corporate entity which owns and/or controls controlling interest (e.g. voting stock) of other firms or companies, usually known as subsidiaries, which may give it control of the operation of the subsidiaries.

Section E – Certification and Consent

- Only an individual identified in Section C may complete this section.

IMPORTANT NOTE: The provision of false, misleading information, or concealment and/or failure to disclose of any material fact on this screening form will prohibit your eligibility to perform on contracts or multinational programs requiring access to Canadian Protected/Classified information/assets/sites. An incomplete form will not be processed by the Contract Security Program and will be returned to you.

| SECTION A – BUSINESS INFORMATION | | |
|---|--|--|
| Complete Section A and provide the required documentation identified in the instructions above. | | |
| 1. Legal name of the company or corporate entity | | |
| 2. Business or trade name (if different from legal name) | | |
| 3. Type of company or corporate entity (Indicate the type of organization and provide the required validation documentation) (Select one only) | | |
| <input type="checkbox"/> Sole proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation (Private or Public) <input type="checkbox"/> State-owned entity <input type="checkbox"/> Other, specify: | | |
| 4. Provide a brief description of your company or corporate entity's general business activities | | |
| 5. Business (Head office) civic address | | |
| 6. Mailing address (if different from business civic address) | | |
| 7. Company or corporate website (if applicable) | | |
| 8. Business Identifier Number if applicable (e.g. CAGE/NCAGE code) | 9. Telephone number (include country code and extension number if any) | 10. Facsimile number if applicable (include country code) |
| 11. Number of employees in your company or corporate entity | | 12. Number of employees who require access to Canadian Protected/Classified information/assets/sites |
| 13. Indicate the valid facility security level of the company or corporate entity granted by the relevant National Security Authority or Designated Security Authority (indicate NIL if none) | | 14. Provide the date of the validity of the facility clearance (if applicable) |
| 15. Name of the relevant national Data Protection Authority (DPA) responsible for the protection of personal information in the country (indicate NIL if none) | | 16. Title of the legislation defining the Data Protection Authority (DPA) (if applicable) |

| SECTION B – COMPANY SECURITY OFFICER | | | | |
|---|---------|---------------|----------------|--|
| Complete Section B. | | | | |
| Position title | Surname | Given name(s) | Citizenship(s) | Country of primary residence/National domicile |
| | | | | |
| Email address for the company security officer: | | | | |

| SECTION C – LIST OF MEMBERS OF THE BOARD OF DIRECTORS (INDICATE N/A IF NOT APPLICABLE) | | | | |
|--|---------|---------------|----------------|--|
| Complete Section C. Add additional rows or attachment as required | | | | |
| Position title | Surname | Given name(s) | Citizenship(s) | Country of primary residence/National domicile |
| | | | | |
| | | | | |
| | | | | |

| SECTION D – OWNERSHIP INFORMATION | | | | | |
|---|--|--|--|--|--|
| Complete Section D for each level of ownership | | | | | |
| Identify all entities, individuals, public or private corporations that have an ownership stake in the organization listed in Section 1. For publicly traded corporations, identify stock exchange. An ownership relation chart with percentages of ownership must be included. | | | | | |

| SECTION D-1 – OWNERSHIP LEVEL 1 (DIRECT OWNERSHIP) | | | | | |
|--|---------|--|------------------------------------|-------------------------|--|
| Identify all individual owners or direct organizations ownership related to the company or corporate entity identified in Section 1. | | | | | |
| Name of organization or individual | Address | Type of entity (e.g. private or public corporation, state-owned) | Stock exchange (public or private) | Percentage of ownership | Country of jurisdiction or citizenship |
| | | | | | |
| | | | | | |
| | | | | | |

| SECTION D-2 – OWNERSHIP LEVEL 2 | | | | | |
|--|---------|--|------------------------------------|-------------------------|--|
| If there is any additional ownership for the names listed in the previous section (D-1), provide the information below. If none, please indicate N/A (not applicable). | | | | | |
| Name of organization or individual | Address | Type of entity (e.g. private or public corporation, state-owned) | Stock exchange (public or private) | Percentage of ownership | Country of jurisdiction or citizenship |
| | | | | | |
| | | | | | |
| | | | | | |

| SECTION D-3 – OWNERSHIP LEVEL 3 | | | | | |
|--|---------|--|------------------------------------|-------------------------|--|
| If there is any additional ownership for the names listed in the previous section (D-2) please provide the information below. If none, please indicate N/A (not applicable). | | | | | |
| Name of organization or individual | Address | Type of entity (e.g. private or public corporation, state-owned) | Stock exchange (public or private) | Percentage of ownership | Country of jurisdiction or citizenship |
| | | | | | |
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SECTION E – CERTIFICATION AND CONSENT (only an individual identified in Section C may complete this section)

I, the undersigned, as the individual authorized by the organization identified in Section 1, have read the purpose and instructions of this screening form and do hereby certify that the information contained in this screening form is true, complete and correct. I acknowledge and agree to comply with the responsibilities outlined in the Public Services and Procurement Canada's Contract Security Manual and consent to the collection, use and disclosure of the information provided in this screening form for the purposes as described above. I agree to notify the Contract Security Program of any changes to the organization such as change of address, contact phone numbers, email address, change in company management structure, ownership, company security officer and the members of the Board of Directors.

| | |
|---|---|
| Surname | Given name(s) |
| Position title | Telephone number (include country code and extension number if any) |
| Facsimile number if applicable (include country code) | Email address |
| Signature | Date |

FOR USE BY THE PSPC'S CONTRACT SECURITY PROGRAM

| | | |
|----------------------------------|-----------|------|
| Recommendations | | |
| Recommendation by analyst (Name) | Signature | Date |
| Approval (Name) | Signature | Date |