

RETURN BIDS TO: RETOURNER LES SOUMISSIONS À:

Bid Receiving - Environment and Climate Change Canada / Réception des soumissions – Environnement et changement climatique Canada

Electronic Copy:

soumissionsbids@ec.gc.ca

BID SOLICITATION DEMANDE DE SOUMISSONS

PROPOSAL TO: ENVIRONMENT AND CLIMATE CHANGE CANADA

We offer to perform or provide to Canada the services detailed in the document including any attachments and annexes, in accordance with the terms and conditions set out or referred to in the document, at the price(s) provided.

SOUMISSION À: ENVIRONNEMENT ET CHANGEMENT CLIMATIQUE CANADA

Nous offrons d'effectuer ou de fournir au Canada, aux conditions énoncées ou incluses par référence dans le document incluant toutes pièces jointes et annexes, les services détaillés dans le document, au(x) prix indiqué(s).

Title – Titre

The production and preparation of mailing materials for the National Harvest Survey program.

EC Bid Solicitation No. /SAP No. – № de la demande de soumissions EC / № SAP

5000071069

Date of Bid solicitation (YYYY-MM-DD) – Date de la demande de soumissions (AAAA-MM-JJ)

2023-09-25

Bid Solicitation Closes (YEAR-MM-DD) - La demande de soumissions prend fin (AAAA-MM-JJ)

Time Zone – Fuseau horaire

EDT / HAE

at – à 2:00 P.M. /14:00 on – le 2023-11-03

F.O.B – F.A.B See herein

Address Enquiries to - Adresser toutes questions à Annie.Emard@ec.gc.ca

Delivery Required (YEAR-MM-DD) – Livraison exigée (AAAA-MM-JJ)

2025-03-31

Destination of Services / Destination des servicesNational Capital Region

Security / Sécurité

THIS DOCUMENT CONTAINS A SECURITY REQUIREMENT

Vendor/Firm Name and Address - Raison sociale et adresse du fournisseur/de l'entrepreneur

Telephone No. – N° de téléphone



Environnement et Changement climatique Canada

Signature

Name and title of person authorized to sign on behalf of Vendor/Firm: (type or print) /
Nom et titre de la personne autorisée à signer au nom du fournisseur/de l'entrepreneur (taper ou écrire en caractères d'imprimerie)

Solicitation No. 5000071069

Date

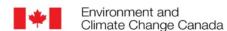


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PART 1 – GENERAL INFORMATION

1.1 Security Requirement

- 1. Before award of a contract, the following conditions must be met:
 - (a) the Bidder must hold a valid organization security clearance as indicated in Part 6 Resulting Contract Clauses;
 - (b) the Bidder must provide the addresses of proposed sites or premises of work performance and document safeguarding as indicated in Part 3 - Section V Additional Information.
- 2. Before access to sensitive information is provided to the Bidder, the following conditions must be met:
 - the Bidder's proposed individuals requiring access to sensitive information, assets or sensitive work sites must meet the security requirements as indicated in Part 6 -Resulting Contract Clauses;
 - (b) the Bidder's security capabilities must be met as indicated in Part 6 Resulting Contract Clauses.
- 2. For additional information on security requirements, bidders should refer to the <u>Canadian Industrial Security Directorate (CISD)</u>, <u>Industrial Security Program</u> ("http://ssi-iss.tpsgc-pwgsc.gc.ca/index-eng.html" http://ssi-iss.tpsgc-pwgsc.gc.ca/index-eng.html) website.

1.2 Statement of Requirement

Environment and Climate Change Canada has a requirement for Production of National Harvest Survey Mailings as detailed in the Statement of Work, Annex A to the bid solicitation. The period of the contract is from contract award to **March 31, 2025.**

1.3 Debriefings

Bidders may request a debriefing on the results of the bid solicitation process. Bidders should make the request to the Contracting Authority within 15 working days from receipt of the results of the bid solicitation process. The debriefing may be in writing, by telephone or in person.

PART 2 - BIDDER INSTRUCTIONS

2.1. Standard Instructions, Clauses and Conditions

All instructions, clauses and conditions identified in the bid solicitation by number, date and title are set out in the PSPC/PWGSC <u>Standard Acquisition Clauses and Conditions Manual</u> issued by Public Works and Government Services Canada.

Bidders who submit a bid agree to be bound by the instructions, clauses and conditions of the bid solicitation and accept the clauses and conditions of the resulting contract.

The 2003 (2022-03-29) Standard Instructions - Goods or Services - Competitive Requirements, are incorporated by reference into and form part of the bid solicitation.

Subsection 5.4 of 2003, Standard Instructions - Goods or Services - Competitive Requirements, is amended as follows:

Delete: 60 days Insert: 120 days

2.2 Submission of Bids

Bids must be submitted to Environment and Climate Change Canada at the address and by the date, time and place indicated on page 1 of the bid solicitation.

2.3 Confidential Information for Bidding

In order to prepare a bid in response to the bid solicitation, suppliers must have access to information that is confidential or proprietary to Canada or a third party. It is a condition of the bid solicitation that bidders sign a Confidentiality Agreement substantially in the form set out in Attachment 1 to Part 2 before being given access to such information at a facility identified in the bid solicitation or before it is provided to them as part of the bid solicitation.

2.4 Former Public Servant – Competitive Bid

Contracts awarded to former public servants (FPS) in receipt of a pension or of a lump sum payment must bear the closest public scrutiny, and reflect fairness in the spending of public funds. In order to comply with Treasury Board policies and directives on contracts awarded to FPSs, bidders must provide the information required below before contract award. If the answer to the questions and, as applicable the information required have not been received by the time the evaluation of bids is completed, Canada will inform the Bidder of a time frame within which to provide the information. Failure to comply with Canada's request and meet the requirement within the prescribed time frame will render the bid non-responsive.

Definitions

For the purposes of this clause, "former public servant" is any former member of a department as defined in the *Financial Administration Act*, R.S., 1985, c. F-11, a former member of the Canadian



Armed Forces or a former member of the Royal Canadian Mounted Police. A former public servant may be:

- a. an individual;
- b. an individual who has incorporated;
- c. a partnership made of former public servants; or
- d. a sole proprietorship or entity where the affected individual has a controlling or major interest in the entity.

"lump sum payment period" means the period measured in weeks of salary, for which payment has been made to facilitate the transition to retirement or to other employment as a result of the implementation of various programs to reduce the size of the Public Service. The lump sum payment period does not include the period of severance pay, which is measured in a like manner.

"pension" means a pension or annual allowance paid under the <u>Public Service Superannuation Act</u> (PSSA), R.S., 1985, c. P-36, and any increases paid pursuant to the <u>Supplementary Retirement Benefits Act</u>, R.S., 1985, c. S-24 as it affects the PSSA. It does not include pensions payable pursuant to the <u>Canadian Forces Superannuation Act</u>, R.S., 1985, c. C-17, the <u>Defence Services Pension Continuation Act</u>, 1970, c. D-3, the <u>Royal Canadian Mounted Police Pension Continuation Act</u>, 1970, c. R-10, and the <u>Royal Canadian Mounted Police Superannuation Act</u>, R.S., 1985, c. R-11, the <u>Members of Parliament Retiring Allowances Act</u>, R.S. 1985, c. M-5, and that portion of pension payable to the <u>Canada Pension Plan Act</u>, R.S., 1985, c. C-8.

Former Public Servant in Receipt of a Pension

As per the above definitions, is the Bidder a FPS in receipt of a pension? **Yes** () **No** () If so, the Bidder must provide the following information, for all FPSs in receipt of a pension, as applicable:

- a. name of former public servant;
- b. date of termination of employment or retirement from the Public Service.

By providing this information, Bidders agree that the successful Bidder's status, with respect to being a former public servant in receipt of a pension, will be reported on departmental websites as part of the published proactive disclosure reports in accordance with Contracting Policy Notice: 2019-01 and the Guidelines on the Proactive Disclosure of Contracts.

Work Force Adjustment Directive

Is the Bidder a FPS who received a lump sum payment pursuant to the terms of the Work Force Adjustment Directive? Yes () No () $\,$

If so, the Bidder must provide the following information:

- a. name of former public servant;
- b. conditions of the lump sum payment incentive;
- c. date of termination of employment;
- d. amount of lump sum payment;
- e. rate of pay on which lump sum payment is based;
- f. period of lump sum payment including start date, end date and number of weeks;
- g. number and amount (professional fees) of other contracts subject to the restrictions of a work force adjustment program.

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2.5 Enquiries - Bid Solicitation

All enquiries must be submitted in writing to the Contracting Authority no later than five (5) calendar days before the bid closing date. Enquiries received after that time may not be answered.

Bidders should reference as accurately as possible the numbered item of the bid solicitation to which the enquiry relates. Care should be taken by bidders to explain each question in sufficient detail in order to enable Canada to provide an accurate answer. Technical enquiries that are of a proprietary nature must be clearly marked "proprietary" at each relevant item. Items identified as "proprietary" will be treated as such except where Canada determines that the enquiry is not of a proprietary nature. Canada may edit the question(s) or may request that the Bidder do so, so that the proprietary nature of the question(s) is eliminated and the enquiry can be answered to all bidders. Enquiries not submitted in a form that can be distributed to all bidders may not be answered by Canada.

2.6 Applicable Laws

Any resulting contract must be interpreted and governed, and the relations between the parties determined, by the laws in force in Ontario.

Bidders may, at their discretion, substitute the applicable laws of a Canadian province or territory of their choice without affecting the validity of their bid, by deleting the name of the Canadian province or territory specified and inserting the name of the Canadian province or territory of their choice. If no change is made, it acknowledges that the applicable laws specified are acceptable to the bidders.

2.7 Bid Challenge and Recourse Mechanisms

- a) Several mechanisms are available to potential suppliers to challenge aspects of the procurement process up to and including contract award.
- b) Canada encourages suppliers to first bring their concerns to the attention of the Contracting Authority. Canada's <u>Buy and Sell</u> website, under the heading <u>Bid Challenge</u> <u>and Recourse Mechanisms</u>" contains information on potential complaint bodies such as:

Office of the Procurement Ombudsman (OPO) Canadian International Trade Tribunal (CITT)

c) Suppliers should note that there are strict deadlines for filing complaints, and the time periods vary depending on the complaint body in question. Suppliers should therefore act quickly when they want to challenge any aspect of the procurement process.

2.8 Basis for Canada's Ownership of Intellectual Property

Environment and Climate Change Canada has determined that any intellectual property rights arising from the performance of the Work under the resulting contract will belong to Canada, for the following reasons, as set out in the Policy on Title to Intellectual Property Arising Under Crown Procurement Contracts:

- (2.10.4)the main purpose of the contract, or of the deliverables contracted for, is to generate knowledge and information for public dissemination;
- (2.10.7)where the material developed or produced consists of material subject to copyright, with the exception of computer software and all documentation pertaining to that software.

PART 3 - BID PREPARATION INSTRUCTIONS

3.1 **Bid Preparation Instructions**

Canada requests that bidders provide their bid in separately bound sections as follows:

Section I: Technical Bid (1 soft copies in PDF format)".

Section II: Financial Bid (1 soft copies in PDF format)"

Section III: Certifications (1 soft copies in PDF format)".

Section IV: Additional Information (1 soft copies in PDF format)".

Prices must appear in the financial bid only. No prices must be indicated in any other section of the bid.

Canada requests that bidders follow the format instructions described below in the preparation of their bid:

In order to assist Canada in meeting the objectives of the Policy on Green Procurement when feasible bidders should prepare and submit their bid as follows:

- 1) Include all environmental certification(s) relevant to your organization (such as ISO 14001, Leadership in Energy and Environmental Design (LEED), Carbon Disclosure Project, etc.).
- 2) Include all third party environmental certification(s) or Environmental Product Declaration(s) (EPD) specific to your product/service (such as Canadian Standards Association (CSA Group), Underwriters Laboratories (ULSolutions); Forest Stewardship Council (FSC), ENERGYSTAR, etc.).
- 3) Unless otherwise noted, bidders are encouraged to submit bids electronically.

Canada is committed to achieving net zero greenhouse gas (GHG) emissions by 2050 in an effort to position Canada for success in a green economy and to mitigate climate change impacts. As a result, future solicitations may include the following:

- there may be evaluation criteria or other instructions in the solicitation or contract documents related to measuring and disclosing your company's GHG emissions;
- you may be requested or required to join one of the following initiatives to submit a bid, offer or arrangement or if you are awarded the contract:
 - Canada's Net-Zero Challenge;
 - the United Nations Race to Zero;
 - the Science-based Targets Initiative;
 - the Carbon Disclosure Project;
 - the International Organization for Standardization;
- you may be required to provide other evidence of your company's commitment and actions toward meeting net zero targets by 2050.



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Note for electronic submission of bids:

In order to be considered, bids must be received by the date and time indicated on the cover page to herein as the "Closing Date." Bids received after the Closing Date will be considered non-responsive and will not be considered for contract award. Bids submitted by email must be submitted ONLY to the following email address:

Email Address: soumissionsbids@ec.gc.ca

Attention: Annie Emard

Solicitation Number: 5000071069

Bidders should ensure that their name, address, Closing Date of the solicitation and Solicitation Number are clearly indicated in the body of their email. Bids and supporting information may be submitted in either English or French.

The total size of the email, including all attachments, must be less than 15 megabytes (MB). It is each Bidder's responsibility to ensure that the total size of the email does not exceed this limit.

Bids sent by fax will not be accepted.

It is important to note that emails systems can experience systematic delays and, at times, large attachments may cause systems to hold or delay transmission of emails. It is solely the Bidder's responsibility to ensure that the Contracting Authority receives a bid on time, in the mailbox that has been identified for bid receipt purposes. Date stamps for this form of transmission are not acceptable.

Section I: Technical Bid

In their technical bid, bidders should demonstrate their understanding of the requirements contained in the bid solicitation and explain how they will meet these requirements. Bidders should demonstrate their capability and describe their approach in a thorough, concise and clear manner for carrying out the work.

The technical bid should address clearly and in sufficient depth the points that are subject to the evaluation criteria against which the bid will be evaluated. Simply repeating the statement contained in the bid solicitation is not sufficient. In order to facilitate the evaluation of the bid, Canada requests that bidders address and present topics in the order of the evaluation criteria under the same headings. To avoid duplication, bidders may refer to different sections of their bids by identifying the specific paragraph and page number where the subject topic has already been addressed.

Part 4, Evaluation Procedures, contains additional instructions that bidders should consider when preparing their technical bid.

Section II: Financial Bid

Bidders must submit their financial bid in accordance with the Financial Bid Presentation Sheet in Attachment 1 to Part 3. The total amount of Applicable Taxes must be shown separately.

Bidders must submit their financial bid in Canadian funds and in accordance with the Financial Bid Presentation Sheet in Attachment 1 to Part 3. The total amount of Applicable Taxes must be shown separately.

Bidders must submit their price(s)/rate(s) FOB destination; Canadian customs duties and excise taxes included, as applicable; and Applicable Taxes excluded.

Price Breakdown

In their financial bid, the bidders are requested to provide a detailed breakdown of the price for the following elements for milestone of the Work, as applicable:

(a) Professional fees: For each individual and (or) labor category to be assigned to the Work, the bidders should indicate: i) the firm hourly rate or the firm daily rate, inclusive of overhead and profit; and ii) the estimated number of hours or days, as applicable. The bidders should indicate the number of hours in one working day.

to satisfy the terms of any resulting contract. These expenses cannot be charged directly and separately from the professional fees to any contract that may result from the bid solicitation.

- (b) Equipment (if applicable): The bidders should specify each item required to complete the Work and provide the pricing basis of each one, Canadian customs duty and excise taxes included, as applicable. "These items will be deliverable to Canada upon completion of the contract.").
- (c) Materials and Supplies (if applicable): The bidders should identify each category of materials and supplies required to complete the Work and provide the pricing basis. The Bidder should indicate, on a per category basis, whether the items are likely to be consumed during the performance of any resulting contract.
- (d) Travel and Living Expenses (if applicable): The bidders should indicate the number of trips and the number of days for each trip, the cost, destination and purpose of each journey, together with the basis of these costs without exceeding the meal, private vehicle and incidental expenses provided in Appendices B, C and D of the "http://www.njc-cnm.gc.ca/directive/travel-voyage/index-eng.php" National Joint Council Travel Directive and with the other provisions of the directive referring to "traveler's", rather than those referring to "employees".
- (e) Subcontracts (if applicable): The bidders should identify all of the proposed subcontractors and provide in their financial bid for each one a price breakdown.
- (f) Other Direct Charges (if applicable): The bidders should identify all of the categories of other direct charges anticipated, such as long-distance communications and rentals, providing the pricing basis for each and explaining the relevance to the work described in Part 7 of the bid solicitation.

(g) Applicable Taxes: The bidders should indicate the Applicable Taxes separately.

Bidders should include the following information in their financial bid:

- (a) Their legal name; and
- (b) The name of the contact person (including this person's mailing address, phone and facsimile numbers and email address) authorized by the Bidder to enter into communications with Canada with regards to their bid; and any contract that may result from their bid.

Section III: Certifications

Bidders must submit the certifications required under Part 5.

Section IV: Additional information

Bidder's Proposed Site or Premises Requiring Safeguard Measures

As indicated in Part 1 under Security Requirement, the Bidder must provide the required information below on the Bidder's proposed site or premises for which safeguard measures are required for Work Performance.

Address:

Street Number / Street Name, Unit / Suite / Apartment Number City, Province, Territory / State Postal Code / Zip Code Country

The Company Security Officer must ensure through the <u>Contract Security Program</u> that the Contractor and individuals hold a valid security clearance at the required level, as indicated in Part 1, clause 1.1, Security Requirements.

ATTACHMENT 1 TO PART 3 - FINANCIAL BID PRESENTATION SHEET

The Bidder must complete this Financial Bid Presentation Sheet and include it in its financial bid.

Initial Contract Period – Contract Award to March 31, 2024.

	Α	В	С
Mailing Item	Maximum Production Quantities (each)	Cost per Item (\$CDN)	Extended Price A x B (\$CDN)
Spring Hunt Survey	24,900		
Feedback Letter	2,000		
Screening Letter Card	33,500		
SCS initial Wing Envelope Mailing	4,500		
SCS Additional Wing Envelope Mailing	500		
Woodcock Wind Envelope Mailing	300		
Murre Wing Envelope Mailing	200		
Harvest Questionnaire Survey	74,000		
Total (excluding Tax):			
	Taxes:		
	Total	(including Tax):	

Initial Contract Period - April 1, 2024, to March 31, 2025

Mailing Item	Maximum Production Quantities (each)	Cost per Item (\$CDN)	Extended Price A x B (\$CDN)
Spring Hunt Survey	24,900		
Feedback Letter	2,000		
Screening Letter Card	33,500		
SCS initial Wing Envelope Mailing	4,500		
SCS Additional Wing Envelope Mailing	500		
Woodcock Wind	300		

Envelope Mailing			
Murre Wing Envelope	200		
Mailing			
Harvest	74,000		
Questionnaire Survey			
	Total	(excluding Tax):	
		Taxes:	
Total (including Tax):			

Option Period 1 - April 1, 2025, to March 31, 2026

Mailing Item	Maximum Production Quantities (each)	Cost per Item (\$CDN)	Extended Price A x B (\$CDN)
Spring Hunt Survey	24,900		
Feedback Letter	2,000		
Screening Letter Card	33,500		
SCS initial Wing Envelope Mailing	4,500		
SCS Additional Wing Envelope Mailing	500		
Woodcock Wind Envelope Mailing	300		
Murre Wing Envelope Mailing	200		
Harvest Questionnaire Survey	74,000		
	Total ((excluding Tax):	
		Taxes:	
	Total (including Tax):		

Option Period 2 - April1, 2026 to March 31, 2027

Mailing Item	Maximum Production Quantities (each)	Cost per Item (\$CDN)	Extended Price A x B (\$CDN)
Spring Hunt Survey	24,900		
Feedback Letter	2,000		
Screening Letter Card	33,500		
SCS initial Wing	4,500		

Envelope Mailing				
SCS Additional Wing	500			
Envelope Mailing				
Woodcock Wind	300			
Envelope Mailing				
Murre Wing Envelope	200			
Mailing				
Harvest	74,000			
Questionnaire Survey				
		Total ((excluding Tax):	
Taxes:				
		Total	(including Tax):	

Option Period 3 - April1, 2027 to March 31, 2028

Mailing Item	Maximum Production Quantities (each)	Cost per Item (\$CDN)	Extended Price A x B (\$CDN)	
Spring Hunt Survey	24,900			
Feedback Letter	2,000			
Screening Letter Card	33,500			
SCS initial Wing Envelope Mailing	4,500			
SCS Additional Wing Envelope Mailing	500			
Woodcock Wind Envelope Mailing	300			
Murre Wing Envelope Mailing	200			
Harvest Questionnaire Survey	74,000			
	Total (excluding Tax):		
	Taxes:			
	Total (including Tax):			

Initial Contract Period Total (excluding tax) \$	
Option Period 1 (excluding tax) \$	
Option Period 2 (excluding tax) \$	
Option Period 3 (excluding tax) \$	
Total of all Periods (excluding tax) \$	

PART 4 - EVALUATION PROCEDURES AND BASIS OF SELECTION

4.1 **Evaluation Procedures**

- Bids will be assessed in accordance with the entire requirement of the bid solicitation (a) including the technical and financial, evaluation criteria.
- (b) An evaluation team composed of representatives of Canada will evaluate the bids.

4.1.1 Technical Evaluation

Except where expressly provided otherwise, the experience described in the bid must be the experience of the Bidder itself (which includes the experience of any companies that formed the Bidder by way of a merger but does not include any experience acquired through a purchase of assets or an assignment of contract). The experience of the Bidder's affiliates (i.e., parent, subsidiary or sister corporations), subcontractors, or suppliers will not be considered.

4.1.1.1 Mandatory technical criteria

Mandatory and point rated technical evaluation criteria are included in Attachment 1 to Part 4.

Once the technical evaluation scores are established for all bids, the Financial Bid will be opened and evaluated by the Contracting Authority. The technical scores will not be changed once the financial bids are opened.

The price of the bid will be evaluated in Canadian dollars, the Goods and Services Tax or the Harmonized Sales Tax excluded, FOB destination, Canadian customs duties and excise taxes included.

The Total Bid Price for Evaluation will be established as per Financial Bid Presentation Sheet in Attachment 1 to Part 3. Bidders must complete all cells within Attachment 1 to Part 3 in order for their bid to be deemed responsive.

Note: a cell cannot remain blank. If an amount of \$0.00 or NIL is provided in the Bid for a portion of the Work, the Bidder must understand that all related work must be performed for the dollar value indicated in the Bid (i.e. \$0).

Failure to complete in Attachment 1 to Part 3 – Financial Bid Presentation Sheet, as per the instructions above, will render the bid non-responsive.

4.2.2 Evaluation of Price

The price of the bid will be evaluated in Canadian dollars, the Applicable Taxes excluded, Canadian customs and excise taxes included.

4.3 Basis of Selection

4.3.1 Basis of Selection – Mandatory Technical Criteria (2010-08-16) A0031T

A bid must comply with the requirements of the bid solicitation and meet all mandatory technical evaluation criteria to be declared responsive. The responsive bid with the lowest evaluated price will be recommended for award of a contract.

ATTACHMENT "1" TO PART 4, MANDATORY TECHNICAL CRITERIA

Attention Bidders: Write beside each of the criteria the relevant page number(s) from your proposal that addresses the requirement identified in the specific criterion.					
Criteria	Reference to Page Number in Proposal (Bidder to Insert)	Meets the Criterion/ Does not Meet the Criterion	Comments		
Location of work in Canada	Í				
M1. Information contained in this contract is 'Not Releasable' which indicates that the information and/or assets are for Canadian Eyes Only (CEO). Only Canada suppliers based in Canada can bid on this type of requirement. Note: If Canadian information and/or assets coexists with CEO information and/or assets, the CEO information and/or assets must be stamped Canadian Eyes Only (CEO)					
As such, the Bidder must provide evidence that they have capacity, in terms of servers, facilities and staff, to undertake projects of this nature entirely within Canada, and must clearly indicate in their workplan that:					
 All the files and databases containing any information related to the Work, and the hosting and server facilities as well as any back-up facilities, will be located in Canada. All data relating to the Work resulting from the Contract will be processed only in Canada. 					
Experience, capacity and client satisfaction.					
M2. The bidder must have at least 10 years of experience within at least the last 10 years providing the production and assembly of multiple mailings each year comprising of a minimum of 40,000 different addresses, including some that were processed under the Canada Post Incentive Lettermail specifications. https://www.canadapost.ca/tools/pg/serviceoverview/ilmguides-e.asp					
M3. The bidder must demonstrate similar experience by providing the following information:					
 Two (2) written project summaries within the past year describing in detail their experience in successfully providing similar services involving aspects of the 					



described in the Statement of Work (Annex A).

- Within each project summary provided, the Bidder should indicate:
- o The name or identification of each project;
- o The Bidder's responsibility in each project;
- A brief description of the services provided;
- The dates and/or duration of the project;
- The name, telephone number and email address of the client for whom the Bidder provided the services.
 Each reference will be asked the following questions:
- 1) Were they satisfied with the quality of work?, and
 - 2) Were timelines respected and met?

Notes:

Each project description should be no more than one (1) page in length. If more than one (1) page is submitted, only the first page will be evaluated.

If more than two (2) project summaries are provided, only the first two in the order they are presented in the bid will be evaluated.

In relation to the references, the bidder will be deemed noncompliant ("does not meet") for this criterion, if one of the two questions asked are answered negatively ("no") by both of the provided references. Please note, the references do not need to provide a negative response on the same question for the bidder to be deemed noncompliant.



PART 5 - CERTIFICATIONS AND ADDITIONAL INFORMATION

Bidders must provide the required certifications and associated information to be awarded a contract.

The certifications provided by bidders to Canada are subject to verification by Canada at all times. Canada will declare a bid non-responsive, or will declare a contractor in default in carrying out any of its obligations under the Contract, if any certification made by the Bidder is found to be untrue, whether made knowingly or unknowingly, during the bid evaluation period or during the contract period.

The Contracting Authority will have the right to ask for additional information to verify the Bidder's certifications. Failure to comply and to cooperate with any request or requirement imposed by the Contracting Authority may render the bid non-responsive or constitute a default under the Contract.

5.1. Certifications Required with the Bid

Bidders must submit the following duly completed certifications as part of their bid.

5.1.1 Integrity Provisions - Declaration of Convicted Offences

In accordance with the Integrity Provisions of the Standard Instructions, all bidders must provide with their bid, **if applicable**, the declaration form available on the <u>Forms for the Integrity Regime</u> website, to be given further consideration in the procurement process.

5.2 Certifications Precedent to Contract Award and Additional Information

The certifications and additional information listed below should be submitted with the bid, but may be submitted afterwards. If any of these required certifications or additional information is not completed and submitted as requested, the Contracting Authority will inform the Bidder of a time frame within which to provide the information. Failure to provide the certifications or the additional information listed below within the time frame provided will render the bid non-responsive.

5.2.1 Integrity Provisions - Required Documentation

In accordance with the section titled Information to be provided when bidding, contracting or entering into a real property agreement of the <u>Ineligibility and Suspension Policy</u>, the Bidder must provide the required documentation, as applicable, to be given further consideration in the procurement process.

5.2.2 Federal Contractors Program for Employment Equity - Bid Certification

By submitting a bid, the Bidder certifies that the Bidder, and any of the Bidder's members if the Bidder is a Joint Venture, is not named on the Federal Contractors Program (FCP) for



employment equity <u>FCP Limited Eligibility to Bid</u>" list available from Employment and Social Development Canada (ESDC) - Labor's website.

Canada will have the right to declare a bid non-responsive if the Bidder, or any member of the Bidder if the Bidder is a Joint Venture, appears on the <u>FCP Limited Eligibility to Bid</u> list at the time of contract award.

PART 6 - RESULTING CONTRACT

The following clauses and conditions apply to and form part of any contract resulting from the bid solicitation. (at contract award, delete this sentence and add the title of the requirement)

Title: The production and preparation of mailing materials for the National Harvest Survey program.

6.1 **Security Requirement**

- 6.1.1 The following security requirements (SRCL and related clauses provided by the Contract Security Program) apply and form part of the Contract.
- 1. The Contractor must, at all times during the performance of the Contract, hold a valid Designated Organization Screening (DOS), and obtain approved Document Safeguarding Capability at the level of **PROTECTED A**, issued by the Contract Security Program (CSP), Public Works and Government Services Canada (PWGSC).
- 2. The Contractor personnel requiring access to CLASSIFIED/PROTECTED information, assets or sensitive site(s) must be permanent residents of Canada or citizens of Canada and must EACH hold a valid personnel security screening at the level of **RELIABILITY STATUS**, granted or approved by the CSP, PWGSC.
- 3. The Contractor MUST NOT utilize its facilities to process, produce, or store PROTECTED information or assets until the CSP, PWGSC has issued written approval.
- 4. The Contractor MUST NOT utilize its Information Technology systems to electronically process, produce, or store PROTECTED information until the CSP, PWGSC has issued written approval. After approval has been granted or approved, these tasks may be performed at the level of PROTECTED A.
- Subcontracts which contain security requirements are NOT to be awarded without the 5. prior written permission of the CSP, PWGSC.
- 6. The Contractor must comply with the provisions of the:
 - (a) Security Requirements Check List and security guide (if applicable), attached at Annex C
 - (b) Contract Security Manual (Latest Edition)



6.1.2 Contractor's Sites or Premises Requiring Safeguarding Measures

6.1.2.1 Where safeguarding measures are required in the performance of the Work, the Contractor must diligently maintain up-to-date, the information related to the Contractor's and proposed individuals' sites or premises for the following addresses:

Street Number / Street Name, Unit / Suite / Apartment Number City, Province, Territory / State Postal Code / Zip Code Country

The Company Security Officer must ensure through the Contract Security Program that the Contractor and individuals hold a valid security clearance at the required level of document safeguarding capability.

6.2. Statement of Work

The Contractor must perform the Work in accordance with the Statement of Work at Annex "A"

6.3. Standard Clauses and Conditions

All clauses and conditions identified in the Contract by number, date and title are set out in the PSPC/PWGSC <u>Standard Acquisition Clauses and Conditions Manual</u> issued by Public Works and Government Services Canada.

6.3.1 General Conditions

<u>2010B</u> (2022- 12-01) General Conditions - Professional Services (Medium Complexity) apply to and form part of the Contract.

6.3.2 Supplemental General Conditions

The following supplemental general conditions apply to and form part of the Contract:

4007 (2010-08-16) Canada to own Intellectual Property Rights in Foreground

6.3.4 Non-Disclosure Agreement

The Contractor must obtain from its employee(s) or subcontractor(s) the completed and signed non-disclosure agreement, attached at Annex D, and provide it to the *Contracting Authority*

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before they are given access to information by or on behalf of Canada in connection with the Work.

6.5. Term of Contract

6.5.1 Period of the Contract

The period of the Contract is from date of Contract to March 31, 2025 inclusive

6.5.2 Option to Extend the Contract

The Contractor grants to Canada the irrevocable option to extend the term of the Contract by up to 3 additional 1-year period(s) under the same conditions. The Contractor agrees that, during the extended period of the Contract, it will be paid in accordance with the applicable provisions as set out in the Basis of Payment.

Canada may exercise this option at any time by sending a written notice to the Contractor at least 30 calendar days before the expiry date of the Contract. The option may only be exercised by the Contracting Authority, and will be evidenced for administrative purposes only, through a contract amendment.

6.6. Authorities

6.6.1 Contracting Authority

The Contracting Authority for the Contract is:

Annie Emard
Environment and Climate Change Canada
Procurement and Contracting Division
Address: 200 Sacré-Coeur Blvd., Gatineau, QC K1A 0H3
E-mail address: Annie.Emard@ec.gc.ca

The Contracting Authority is responsible for the management of the Contract and any changes to the Contract must be authorized in writing by the Contracting Authority. The Contractor must not perform work in excess of or outside the scope of the Contract based on verbal or written requests or instructions from anybody other than the Contracting Authority.

6.6.2 Technical Authority

The Technical Authority for the	Contract is: (to be disclosed at contract award)
Name:	
Title <i>:</i>	
Organization <i>:</i>	
Address:	

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	ronment and ate Change Canada	Environnement et Changement climatique Canada	Solicitation No. 5000071069
Telephone: Facsimile: E-mail address	 		
whom the Wor concerning the discussed with authorize char	k is being carried ou e technical content of hithe Technical Authonges to the scope of	ove is the representative of the dept under the Contract and is respond the Work under the Contract. Tectority; however, the Technical Authority. Changes to the scope of ued by the Contracting Authority.	sible for all matters hnical matters may be ority has no authority to
6.6.3 Projec	t Authority		
The Project Au	uthority for the Contra	act is:	
Name: Title: Organization: _ Address:			
Telephone: Facsimile: E-mail address	 		
being carried of content of the Authority; how the Work. Cha	out under the Contra Work under the Con ever, the Project Aut	entative of the department or agend of and is responsible for all matters tract. Technical matters may be dis hority has no authority to authorize the Work can only be made through	s concerning the technical scussed with the Project e changes to the scope of
664 Contra	ictor's Representat	ive (to be disclosed at contract awa	ard)

6.6.4 Contractor's Representative (to be disclosed at contract award)

Name: Fitle: Legal & Operating Company Name):	
Address:	
Геlephone: -acsimile: mail address:	

6.7 Proactive Disclosure of Contracts with Former Public Servants

By providing information on its status, with respect to being a former public servant in receipt of a <u>Public Service Superannuation Act</u> (PSSA) pension, the Contractor has agreed that this information will be reported on departmental websites as part of the published proactive disclosure reports, in accordance with Contracting Policy Notice: 2019-01 of the Treasury Board Secretariat of Canada.

6.8 **Payment**

6.8.1 Basis of Payment

In consideration of the Contractor satisfactorily completing all of its obligations under the Contract, the Contractor will be paid a firm price of \$\) (to be disclosed at contract award) Customs duties are included and Applicable Taxes are extra.

Canada will not pay the Contractor for any design changes, modifications or interpretations of the Work unless they have been approved, in writing, by the Contracting Authority before their incorporation into the Work.

6.8.2 Limitation of Expenditure

- Canada's total liability to the Contractor under the Contract must not exceed \$ ___ (a) be disclosed at contract award) Customs duties are included and the Applicable Taxes are extra.
- No increase in the total liability of Canada or in the price of the Work resulting from any (b) design changes, modifications or interpretations of the Work, will be authorized or paid to the Contractor unless these design changes, modifications or interpretations have been approved, in writing, by the Contracting Authority before their incorporation into the Work. The Contractor must not perform any work or provide any service that would result in Canada's total liability being exceeded before obtaining the written approval of the Contracting Authority. The Contractor must notify the Contracting Authority in writing as to the adequacy of this sum:
 - (i) when it is 75 percent committed, or
 - (ii) four (4) months before the contract expiry date, or
 - as soon as the Contractor considers that the contract funds provided are (iii) inadequate for the completion of the Work, whichever comes first.
- If the notification is for inadequate contract funds, the Contractor must provide to the (c) Contracting Authority a written estimate for the additional funds required. Provision of such information by the Contractor does not increase Canada's liability.

6.9 **Invoicing instructions**

6.9.1 Milestone Payments - Not subject to holdback

Canada will make milestone payments in accordance with the Schedule of Milestones detailed in the Contract and the payment provisions of the Contract if:

> all work associated with the milestone and as applicable any deliverable required has been completed and accepted by Canada



6.10 Certifications and Additional Information

6.10.1 Compliance

Unless specified otherwise, the continuous compliance with the certifications provided by the Contractor in its bid or precedent to contract award, and the ongoing cooperation in providing additional information are conditions of the Contract and failure to comply will constitute the Contractor in default. Certifications are subject to verification by Canada during the entire period of the Contract.

6.10.2 Federal Contractors Program for Employment Equity - Default by the Contractor

The Contractor understands and agrees that, when an Agreement to Implement Employment Equity (AIEE) exists between the Contractor and Employment and Social Development Canada (ESDC)-labor, the AIEE must remain valid during the entire period of the Contract. If the AIEE becomes invalid, the name of the Contractor will be added to the Limited Eligibility to Bid list. The imposition of such a sanction by ESDC will constitute the Contractor in default as per the terms of the Contract.

6.11. Applicable Laws

The Contract must be interpreted and governed, and the relations between the parties determined, by the laws in force in (to be disclosed at contract award).

6.12. Priority of Documents

If there is a discrepancy between the wording of any documents that appear on the list, the wording of the document that first appears on the list has priority over the wording of any document that subsequently appears on the list.

- (a) the Articles of Agreement;
- (b) 4007 the Supplemental General Conditions -Canada to own Intellectual Property Rights in Foreground (2010-08-16)
- (c) the general conditions 2010B
- (d) Annex A, Statement of Work;
- (e) Annex B, Basis of Payment;
- (f) Annex C, Security Requirements Check List;
- (g) Anne D, the signed Non-Disclosure Certificate
- (h) the Contractor's bid dated (to be disclosed at contract award)

6.13. Insurance

SACC Manual clause G1005C (2016-01-28) Insurance – No Specific Requirement

6.14. Dispute Resolution

The parties agree to maintain open and honest communication about the Work throughout and after the performance of the contract.

The parties agree to consult and co-operate with each other in the furtherance of the contract and promptly notify the other party or parties and attempt to resolve problems or differences that may arise.

If the parties cannot resolve a dispute through consultation and cooperation, the parties agree to consult a neutral third party offering alternative dispute resolution services to attempt to address the dispute.

Options of alternative dispute resolution services can be found on Canada's Buy and Sell website under the heading ""https://buyandsell.gc.ca/for-businesses/selling-to-the-government-of-canada/contract-management/dispute-resolution" Dispute Resolution".

ANNEX A STATEMENT OF WORK

Title: PRODUCTION OF NATIONAL HARVEST SURVEY MAILINGS

SUBJECT:

The production and preparation of mailing materials for the National Harvest Survey program.

BACKGROUND

The National Harvest Survey is a program of the Canadian Wildlife Service (CWS) of Environment and Climate Change Canada designed to provide annual harvest estimates of migratory game birds in Canada by sport hunters. Random samples of hunters are selected for the Harvest Questionnaire Survey (HQS) and the Species Composition Survey (SCS). These two surveys are used to obtain information on hunting activities and on the species harvested by hunters. Multiple mailings are required throughout each year to conduct the surveys.

DESCRIPTION OF THE WORK, SCHEDULE AND DELIVERABLES

General Information:

The contractor is required to produce eight (8) different mailings each year which involve the printing, mail merging and assembly of survey materials by using artwork files, mailing lists and envelopes provided by the Technical Authority.

All postage costs will be paid for by Environment and Climate Change Canada (ECCC) separately (and thus are not included as part of production cost here), except for postage to American addresses specific to a portion of the mailings of the Snow Goose Survey and the Harvest Questionnaire Survey.

The contractor must pick up all necessary ECCC supplied materials (such as pre-printed envelopes – these are described in individual mailings, below) from an ECCC storage facility in the National Capital Region.

The contractor must provide proofs (or examples) of each item to the Technical Authority at the National Wildlife Research Centre in Ottawa within four (4) working days following the provision of necessary materials and electronic files.

The contractor must also deliver assembled mailings to Canada Post within five (5) working days following the approval of proofs for all project components (except for Item 5 where a maximum of two days to complete the mailing is required).

All paper used must meet the requirements of the Government of Canada's Policy on Green Procurement (https://www.tpsqc-pwgsc.gc.ca/app-acq/ae-gp/printserv-servicedimpressioneng.html).

Statements of Reception by Canada Post need to be provided to the Technical Authority following the delivery of each mailing.

All mailings are to be prepared according to Canada Post (CP) incentive mailing standards (https://www.canadapost.ca/tools/pg/serviceoverview/ilmguides-e.asp), when minimum volumes allow.

SPECIFIC INFORMATION OF EACH MAILING/PRODUCTION:

1) Spring Goose Hunt Survey

The objective of the Snow Goose Spring Hunt survey is to quantify the spring hunting activity and harvest of Snow and Ross' Geese during the special conservation measures in Western Canada (Alberta and Saskatchewan) and Eastern Canada (Ontario and Quebec). For each region, four different mailings (with mailing codes 1 to 4) are sent out between April 15th and mid-June.

The contractor is responsible for covering postage to <u>American addresses of up to 3,200 pieces</u> as part of the Western Canada portion.

Targeted mailing date (for each respective year): early April to mid-June

Mailing instructions:

Mailing target date and maximum volumes:

Eastern Canada (i.e., Ontario, Quebec):

April 10^{th} for Wave 1 (QTY = up to 5,000)

May 9^{th} for Wave 2 (QTY = up to 2,000)

May 30^{th} for Wave 3 (QTY = up to 4,000)

June 20^{th} for Wave 4 (QTY = up to 1,600)

TOTAL MAILING = up to 12,600

Western Canada (i.e., Saskatchewan, Alberta, and Territories):

April 20th for Wave 1 (QTY = up to 5,500)

May 9^{th} for Wave 2 (QTY = up to 1,300)

May 30^{th} for Wave 3 (QTY = up to 4,400)

June 20^{th} for Wave 4 (QTY = up to 1.100)

TOTAL MAILING = up to 12,300

Total volume = up to 24,900 (with minimum of 17,000)

ECCC will provide the following to the Contractor:

- 1. Files containing artwork (.docx format) for the two different survey questionnaires and mailing lists (1 text file; tab delimited). Some artwork designing may be required but will be minimal.
- 2. $4^{1/8}$ " x $9^{1/2}$ " Window envelopes (#10) and $3^{7/8}$ " X $8^{7/8}$ " return envelopes (#9)

In each window envelope, the contractor will:

1. Print and insert one goose survey questionnaire (8^{1/2}" x 14"; black ink on white paper, double sided) with the hunter's name and their address appearing in the window. French is printed on one side, English on the other with folding that allows having the French or

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the English title visible first depending if the mailing is going to the Quebec province (French visible first) or elsewhere (English visible first).

2. Insert one return envelope (with Business Reply Mail (BRM) return address)

Details of the record layout and printing on the questionnaire for the hunter name and address

Fields	Column Alignment
Hunting Permit #	1-6
Hunter's Initials	7-8
Hunter's Surname	9-28
Address	29-58
City	59-88
Province	89-90
State	91-92
Postal Code	93-103

The **permit number is 6 digits** (if any permit numbers are less than 6 digits (e.g., 12345), leading zeros must be printed to bring the number up to 6 digits (e.g., "012345").

Printing of the address (according to Canada Post incentive Lettermail specifications):

Lines to be printed should read as follows:

Above envelope window:

1st line: 3/9 bar code (YYYYxxxxxx1) (where YYYY is the year and xxxxxx is the permit

number and where 1 indicates first mailing; use 2 for the 2nd mailing, 3 for the 3rd

mailing and 4 for the 4th mailing)

2nd line: YYYYxxxxxx1 (where YYYY is the year and xxxxxx is the permit number and

where 1 indicates first mailing; use 2 for the 2nd mailing, 3 for the 3rd mailing and 4

for the 4th mailing)

In envelope window:

3rd line: Hunter's Initials and Surname

4th line: Address

6th line: City Province/State
7th line: Country and Postal code

2) Feedback Letter

The feedback letter is sent in mid-June to participants of the Species Composition Survey (SCS) during the previous year to provide them biological information associated with the waterfowl samples they submitted to the survey. The production involves merging into a single letter several data files specific to individual recipients, then printing and mailing them.

Targeted mailing date: 3rd week of June (or 5 days following approval of proofs)

Work required:

print up to 2,000 letters (8^{1/2}" x 11"; black ink on white paper; double-sided) according to

detailed instructions below. Quantities may be less than 2,000 pieces but greater than 800 pieces.

fold and insert letters and deliver to Canada Post terminal

Detailed instructions on how to print the feedback letter to participants to the SCS:

ECCC will provide the following to the Contractor:

- 1. 2,000 Window envelopes
- 2. The following electronic files:

a) Feedback letters (French: [Lettre feedback FR YYYY.doc] and English: [feedback Letter EN YYYY.doc]), where YYYY is the year.

The layouts of these documents can be rearranged as required but must be approved by the Technical Authority before final printing and mailing.

b) Bird names.xls:

File that contains the bird species 4-digit numerical code and its translation into the English and French name (these names should replace the numeric codes in the mail merged letter). The format is: bird species number(4), English name, French name.

c) SCSreplyYYYY.txt

File that contains the hunter's name and address and the specific details on the birds submitted by that hunter, to be merged with species codes and the letter prior to printing.

Details of the record layout is as follow:

Field Name	Column Alignment	Description
Initials	1-2	Hunter's initials
Surname	3-22	Hunter's surname
Address	23-42	Hunter's street address
City	43-62	Hunter's city of residence
Postal Code	63-68	Hunter's postal code (or zip code)
Province/State	69-70	Hunter's province or state of residence
+		Delineates hunter name and address from the species data to be included
Species Numeric Code	71-74	Numeric code of species harvested by hunter
AM	75-77	Adult Male
AF	78-80	Adult Female
AU	81-83	Adult and unknown sex
IM	84-86	Immature Male
IF	87-89	Immature Female
IU	88-92	Immature with unknown sex
UM	93-95	Unknown age Male
UF	96-98	Unknown age Female



UU	99-101	Unknown age and sex
00	33 101	Official age and sex

NOTE: For the same hunters, there may be several lines for different bird species. Lines start with a "+" sign.

Special instructions for printing:

- Each letter must have the English version on one side and the French on the other side with the appropriate language for the Species' names on each side.
- Letters must be printed on white paper with Black ink.

Instructions for inserting and mailing:

Letters should be inserted with the French text showing on the back of the letter except for Québec mailing addresses where the French text should appear on the top.

3) Screening letter and cards for the Species Composition Survey

The screening letter and cards are sent in late June to a random sample of hunting permit holders of the previous year, asking them to participant in the Species Composition Survey during the upcoming hunting season. The production consists of the printing and mailing of survey materials.

Mailing target date: 3rd week of June

Work required: i.

- print up to 33,500 (minimum 30,000) mailings according to detailed instructions below
- fold and insert letters, return forms and return BRM envelopes into window envelopes and deliver to CP terminal
- ECCC will provide the following to the Contractor: ii.
 - 33,500 window envelopes (#10; 4^{1/8}" x 9^{1/2}") and 33,500 return envelopes (#9; 3^{7/8}" X 8^{7/8}")
 - Artwork file for generic two-sided cover letter
 - Mailing list (selscsYYYY.txt)
 - Artwork file for the single-sided return form (Return Form YYYY.doc).

Record layout and label production (to be printed on "return form") iii.

The record layout in mailing list file is:

Field:	Number of characters
key:	10 (YYYYxxxxxx), where YYYY is permit year and "xxxxxxx" is permit
	number
initials:	2
surname:	20
address:	30

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city: 30 province: 2 postal code: 6

Hunter names and addresses should be printed with black ink on white paper on the return forms using the following format:

1st line: 3/9 bar code for key (YYYYxxxxxx), where YYYY is permit year and

"xxxxxx" is permit number

2nd line: key 3rd line: blank

4th line: Hunter's initials and surname

5th line: address

6th line: city province postal code

iv. **Production instructions**:

Return form: Print (black ink) on single-sided "return" forms (3^{5/8}" X 8^{1/2}"; standard white paper stock) using provided artwork from the "Return form YYYY.doc" file and printing of recipient addresses (to show through "window" of envelope) on the other side. <u>Total pieces:</u> 33,500

Generic cover letter: Print (black ink) of the cover letter (not linked to mailing list file) is on recycled white paper stock (8^{1/2}" X 11"). French is printed on one side, English on the other. For mailings to Quebec letters should be folded so that the French title is visible first, for all other destinations the English should be visible first.

Insert cover letter, return form and return envelope into window envelope.

4) Specifications of the SCS Initial wing envelope packages

Wing envelope packages are sent to participants who have agreed to participate in the SCS survey. These packages contain specialized wing envelopes along with instructions to survey participants. The mailing of the SCS wing envelope packages begins on August 15th and continues throughout the fall. Production involves printing several instruction sheets on various sizes and colours, the production of address labels and package assembly.

Mailing target date: Starting on August 15th, followed by 4-6 additional mailings up to late October.

i. Preparation of wing envelope packages

- a) Produce mailing material (see Part ii)
- b) Provide verification and editing services of mailing lists
- c) Produce address labels (with 3/9 barcode).
- d) Insert materials into large container envelopes and deliver to Canada Post terminal.

ECCC will provide the following to the Contractor:

a) Mailing list

- b) Four types of open-end outer plastic wing envelopes with flaps open.
- c) Open ended inner wing envelopes with flaps open
- d) Stock of existing yellow cards
- e) Stock of existing warning pink sheets
- f) Stock of existing orange instruction sheets to Canada Goose hunters
- g) Container envelopes $(9^{1/2}$ " x $14^{3/4}$ ").

PREPARATION AND OTHER INSTRUCTIONS:

Produce sheets of pressure sensitive address labels; 12 labels per sheet. Each of the 12 labels per sheet must be printed with the same address (address label includes hunter's name and full address with province/territory and postal code and a 3/9 barcode corresponding to the hunter permit number). Label size to be 2^{13/16}" X 1^{3/8}" (or similar – if labels with other dimensions than what is specified will be used, written approval must be obtained from the Technical Authority prior to printing).

Insert into the container envelope:

- 1 cover letter with instructions
- 1 vellow card
- 1 pink warning notice
- 1 special orange instructions
- 5 or 10 paper wing envelopes depending on mailing list (one mailing list contains hunter names to receive 5 envelopes and another for those to receive 10 envelopes).
- 1 sheet of address labels. One of the address labels from the sheet should be glued to the container envelope and serves as the delivery address for the package. Alternatively, the address (and barcode) can be printed directly on the package envelope.
- There are 4 types of special plastic wing envelopes to be inserted in the kits. The return address printed on them is one of four different addresses, depending on the region of the mailing.
 - Packages being sent to Atlantic Canada must have wing envelope inserts with return address Sackville, New Brunswick;
 - Packages going to Québec must have the Quebec City return address;
 - Packages going to Ontario must have the Port Rowan return address; and
 - Packages going to Prairie Provinces and Territories, British Columbia, Northwest Territories, Nunavut or Yukon must have the Saskatoon return address.

*Note: The cover letters and special orange instructions should be inserted with the French text showing on the back of the letter except for Québec mailing addresses where the French text should appear on the top.

A separate mailing list will be used to prepare additional packages for Newfoundland and Labrador (NFLD) (these are in addition to NFLD packages occurring in other mailings). These packages will be kept by the contractor and delivered in December to a CP terminal when advised to do so (The Technical Authority will confirm in writing sometime in late-November).

A maximum of 4,500 kits (and minimum of 2,000) need to be assembled for this mailing. Up to 3,000 kits are to be prepared for the mailing of August 15th. A maximum of 6 additional mailings will occur periodically between early September and late October, as instructed/requested by the Technical Authority. Total quantities may be less than 4,500 mailing kits but greater than 2,000. Please note that due to existing stocks of some materials,



specific quantities of some materials may be less. See below for details.

Leftover materials must be sent to the Technical Authority along with a detailed inventory. Quantities should be written on boxes as Q=xxxx (where xxxx must identify the quantities being returned). Materials must be shipped as specified by the Technical Authority at completion of the contract.

Printing of wing envelope package material

Description of materials (all printed in black ink)

- 1. Cover letter with instructions single page; 8^{1/2}" x 14".
 - Quantity: up to 4,500 copies (within minimum of 2,000), should be separated in multiple print runs to better reflect actual totals to minimize wastage.
 - Size: 8^{1/2}" X 14"; black ink on white paper, double-sided.
 - Stock: white paper
- 2. Warning notice single page (1 side only)
 - Quantity: 4,500 copies (if available, use material provided by Environment and Climate Change Canada first)
 - Size: 5^{1/2}" x 8^{1/2}" (or 11" x 8^{1/2}" cut in two pieces), black ink on pink paper, singlesided.
 - Stock: Pink paper (leftover material packaged in packs of 500 and boxed with quantities indicated)
- 3. Special notice for Canada Goose hunters
 - Quantity: 4,500 (if available, use materials provided by Environment and Climate Change Canada first)
 - Size: 8^{1/2}" X 11", black ink on medium orange paper, double-sided.
 - French instructions printed on one side and English on the other.
 - Unused copies must be wrapped by packs of 500 and sent to the Technical Authority with quantities indicated.
- 4. Yellow cards: business reply mail cards
 - Quantity 4,500 copies (if available, use materials provided by Environment and Climate Change Canada first)
 - black ink on double-sided yellow card (90lbs, colour Mayfair or similar, e.g. Bristol Daffodil)
 - Size 102 X 188 mm; template will be provided by ECCC
 - Printed (1/1) (leftover material packaged by packs of 500 and boxed and quantities indicated)

5) Specifications of the SCS Additional Wing Envelope Requests

As the hunting season progresses, some SCS participants submit requests for additional wing envelopes. Starting in late August, a weekly list of such requests will be provided to the contractor for the preparation of wing envelope packages that match the requested quantities. The wing envelopes will be sent along with a copy of instructions and other documents listed below.



These mailings are particularly time sensitive. The volume is expected to be less than 25 recipients per week but the orders need to be completed within TWO days of proof approval.

Mailing target date: On a weekly basis, starting on August 23rd until November 30th.

i. Preparation of wing envelope packages

- e) Produce mailing material (see Part ii)
- f) Provide verification and editing services of mailing lists
- g) Produce address labels (with 3/9 barcode) (matching the quantities of wing envelopes to be sent).
- h) Insert materials into large container envelopes and deliver to Canada Post terminal.

ECCC will provide the following to the Contractor:

- i) Mailing list and quantities of wing envelopes to be sent
- j) Four types of open-end outer plastic wing envelopes with flaps open.
- k) Open ended inner wing envelopes with flaps open
- I) Stock of existing yellow cards
- m) Stock of existing warning pink sheets
- n) Stock of existing orange instruction sheets to Canada Goose hunters
- o) Container envelopes (91/2" x 143/4").

PREPARATION AND OTHER INSTRUCTIONS:

Produce sheets of pressure sensitive <u>address labels</u>; 12 labels per sheet. Each of the 12 labels per sheet must be printed with the same address (address label includes hunter's name and full address with <u>province/territory</u> and <u>postal code</u> and a 3/9 barcode corresponding to the hunter permit number). Label size to be 2^{13/16}" X 1^{3/8}" (or similar – if labels with other dimensions than what is specified will be used, written approval must be obtained from the Technical Authority prior to printing).

Insert into the container envelope:

- Indicated number of wing envelopes (both paper and plastic). A maximum of 10 wing envelopes should be placed in a container envelope. For orders greater than 10 envelopes, additional container envelopes should be used to complete the order. Instructions and other documents should only be included in the first package. Similar to the previous project (item 4 above), there are 4 types of special plastic wing envelopes to be inserted in the kits. The return address printed on them is one of four different addresses, depending on the region of the mailing.
 - Packages being sent to Atlantic Canada must have wing envelope inserts with return address Sackville, New Brunswick;
 - Packages going to Québec must have the Quebec City return address;
 - Packages going to Ontario must have the Port Rowan return address; and
 - Packages going to Prairie Provinces and Territories, British Columbia, Northwest Territories, Nunavut or Yukon must have the Saskatoon return address.
- 1 cover letter with instructions
- 1 vellow card
- 1 pink warning notice
- 1 special orange instructions



Address labels. The number of printed address labels need to match the requested quantity of wing envelopes. One of the address labels from the sheet should be glued to the container envelope and serves as the delivery address for the package. Alternatively, the address (and barcode) can be printed directly on the package envelope.

*Note: The cover letters and special orange instructions should be inserted with the French text showing on the back of the letter except for Québec mailing addresses where the French text should appear on the top.

In total, a maximum of 500 recipients (and minimum of 250) need to be assembled for this mailing.

Printing of wing envelope package material ii.

Description of materials (all printed in black ink)

- 1. Cover letter with instructions single page; 8^{1/2}" x 14".
 - Quantity: up to 500 copies (with minimum of 250), should be separated in multiple print runs to better reflect actual totals to minimize wastage.
 - Size: 8^{1/2}" X 14"; black ink on white paper, double-sided.
 - Stock: white paper
- 2. Warning notice single page (1 side only)
 - Quantity: 500 copies
 - Size: 5^{1/2}" x 8^{1/2}" (or 11" x 8^{1/2}" cut in two pieces), black ink on pink paper, singlesided.
 - · Stock: Pink paper
- 4. Special notice for Canada Goose hunters
 - Quantity: 500
 - Size: 8^{1/2}" X 11", black ink on medium orange paper, double-sided.
 - French instructions printed on one side and English on the other.
- 5. Yellow cards: business reply mail cards
 - Quantity 500 copies
 - black ink on double-sided yellow card (90lbs, colour Mayfair or similar, e.g. Bristol Daffodil)
 - Size 102 X 188 mm; template will be provided by ECCC

6) Specifications of the Woodcock wing envelope packages

This mailing consists of sending wing envelope packages to a separate subset of hunters (woodcock hunters). The mailing of the woodcock wing envelope packages is completed in late August. The production consists of printing the instruction sheet and address labels and package assembly.

ECCC will provide the following to the Contractor:

- a) Mailing list
- b) One type of open-end outer plastic wing envelopes with flaps open.
- c) Open ended inner wing envelopes with flaps open
- d) Container envelopes (9^{1/2}" x 14^{3/4}" not including flap).
- e) Artwork files.

Production:

1) Cover letter (electronic file provided by ECCC)

Print <u>up to 300</u> copies (with minimum of 200) (generic letter; 8^{1/2}" x 11"); black ink on white paper. Double sided. French on one side. English on the other.

2) Address labels

Follow the same instructions as SCS Initial wing envelope mailing (i.e., see item 4 above).

- 3) Unlike the SCS wing envelope mailing, there is only one type of wing envelope for this mailing (Woodcock only wing envelope).
- 4) Each recipient will receive 5 of each plastic and paper envelopes.
- 5) Packages are to be delivered to the Canada Post terminal by August 31st.

Preparing packages:

Each package must include the following:

- 1) a cover letter,
- 2) a sheet of address labels,
- 3) 5 paper wing envelopes and
- 4) **5** <u>plastic</u> wing envelopes (corresponding to province of residence) in container envelopes (14^{1/2}" x 9^{1/2}"; provided by ECCC).

7) Specifications of the Murre wing envelope packages

This mailing consists of sending wing envelope packages to a separate subset of hunters (murre hunters). The mailing of the murre wing envelope packages is completed in late August. The production consists of printing the instruction sheet and address labels and package assembly.

ECCC will provide the following to the Contractor:

- a) Mailing list
- b) One type of open-end outer plastic wing envelopes with flaps open.
- c) Open ended inner wing envelopes with flaps open
- d) Container envelopes (9^{1/2}" x 14^{3/4}" not including flap).
- e) Artwork files.

Production:

1) Cover letter (electronic file provided by ECCC)

Print up to 200 copies (with minimum of 150) (generic letter; 81/2" x 11"); black ink on white paper. Double sided, English on top, French on the back side.

- 2) Address labels
 - Follow the same instructions as SCS wing envelope mailing (i.e., see item 4
- 3) Unlike the SCS wing envelope mailing, there is only one type of wing envelope for this mailing (Sackville/Atlantic Region) but the envelopes will have a coloured label ("Murre wing only"), provided by the Technical Authority.
- 4) Each recipient will receive 5 of each plastic and paper envelopes.
- 5) Packages are to be delivered to the Canada Post terminal by September 15th.

Preparing packages:

Each package must include the following:

- 1) a cover letter,
- 2) a sheet of address labels,
- 3) 5 paper wing envelopes and
- 4) 5 plastic wing envelopes in container envelopes (14^{1/2}" x 9^{1/2}").

8) Specific instruction for the printing and mailing of the Harvest Questionnaire Survey

Mailing target date: 3rd week of November for first mailing, late January for second mailing

Work required:

- print up to 74,000 mailings according to detailed instructions below, with a minimum number of 60,000 pieces printed.
- fold and insert letters and cards and deliver to CP terminal.

ECCC will provide the following to the Contractor.

- 74,000 window envelopes (#10; 4^{1/8}" x 9^{1/2}") and 74,000 return envelopes (#9; 3^{7/8}" X
- Artwork for 1-sided letter.
- Mailing list
- Artwork for 2-sided questionnaire (up to 66,700 mailings with minimum of 40,000)
- Artwork for 3-sided questionnaire (up to 7,300 mailings with minimum of 4,000)

i. **Description of materials**

- a. Letter to hunters (doc file)
 - One-sided printing on 8^{1/2}" X 11" paper. Ink is black on white paper.
 - Quantity to print: up to 74,000 letters with minimum of 44,000.
 - Generic letterhead (i.e., not linked to address file)
 - Provide minor editing of computer file (pdf or Word format) if needed (to be approved by the Technical Authority prior to printing).



b. Questionnaire survey forms (pdf file)

- i) Most recipients (up to 66,700 with minimum of 40,000, spread over 2 mailings) will be receiving the following form:
 - Two-sided printing on 8^{1/2}" X 14" inches white paper.
 - One side printed green ink on white paper ("duck" side) and the other printed brown ink on white paper ("goose" side). The hunter name and address will be printed with black ink at the top of the first page ("duck" side)
 - Quantity to print: <u>up to</u> 66,700 (with minimum of 40,000) questionnaires (quantity should reflect number of records in the mailing lists)
 - Provide minor editing of computer file (pdf format), if required.
- ii) Residents of NFLD (up to 7,300 with minimum of 4,000 spread over 2 mailings) will be receiving an expanded version of the form above. Specifically:
 - The form will be printed on a folded 17" x 14" white stock paper, resulting in a 4-panel pamphlet with 3 sides presenting 1 of the 3 forms (as identified below), each side measuring 8^{1/2}" X 14" (Note: the dimensions can be slightly smaller (i.e., 8^{1/2}" X 13" when folded to be approved by the Technical Authority) if the stock is more readily available).
 - o Panel one will be printed with green ink ("duck" side),
 - o the second panel will be printed with brown ink ("goose" side).
 - o the third panel will be printed with purple ink ("murre" side), and
 - o the fourth panel will remain blank.
 - The hunter name and address will be printed with black ink at the top of the first panel ("duck" side).
 - Quantity to print: <u>up to</u> 7,300 (with minimum of 4,000), questionnaires (quantity should reflect number of records in the mailing lists)
 - Provide minor editing of computer file (pdf format), if required. If edits have been made, they are to be reviewed and approved in writing by the Technical Authority before being sent out.

ii. Package assembly

Validate (according to Canada Post standards) and correct a first mailing list containing 40,000 addresses and other hunter information. A second mailing list containing up to 34,000 addresses will also need to be validated in late January. The first mailing list will be provided in mid to late November.

Print address and a 3/9 barcode corresponding to hunter permit number on the harvest questionnaire (see instructions below).

Fold and insert in regular format window envelopes, 1 harvest questionnaire (2- sided or 3 sided, depending on province of residence), 1 letter and 1 BRM return envelope

Deliver materials to CP terminal (2 deliveries). Contractor will be responsible for paying postage for <u>up to 6,500 pieces to be mailed to American addresses</u>.

iii. Mailing dates

- First mailing: Between November 23 and December 2 = 40,000 packages.
- Second mailing: January/early February = up to 34,000 packages maximum



iv. Printing specifications for hunter information and address printed on the Harvest Questionnaire (to show on top of page 1 ("duck" side))

The format for the files sent to the contractor is as follows:

Field Name	Column Alignment	Description						
Year	1-4	selection year						
Permit	5-10	selection permit number						
Mailcode	11	mailing number (1 or 2)						
Initials	12-13	Hunter's initials						
Surname	14-33	Hunter's surname						
Address	34-63	Hunter's street address						
City	64-93	Hunter's city of residence						
Province/State 94-95		Hunter's province or state of residence						
Postal Code 96-105		Hunter's postal code (or zip code)						

Lines to be printed should read as follows:

1st line: 3/9 bar code of "YYYYxxxxxxx1" where xxxxxx is the permit number which is

preceded by YYYY, for which the YYYY value is either the current year or the previous year and where 1 indicates first mailing; use 2 for the second mailing.

2nd line: YYYYxxxxxx1 (where xxxxxx is the permit number which is preceded by YYYY, for

which the YYYY value is either the current year or the previous year and where 1

indicates first mailing; use 2 for the second mailing)

3rd line: blank

4th line: hunter's initials and surname

5th line: hunter's address

6th line: hunter's city, province/state, country, and postal code

Note: The addresses must follow the most recent addressing standards from Canada Post and sorted to qualify for Incentive Lettermail specifications.

ANNEX" B" **BASIS OF PAYMENT**

(to be completed at contract award)



TBS/SCT 350-103(2004/12)

ANNEX "C"

SECURITY REQUIREMENTS CHECK LIST

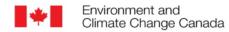
Government Gouvern	ement	Contract Number / Numero du contrat
of Canada du Cana		5000071069
		Security Classification / Classification de sécurité Unclassified
		Control of the Contro
	SECURITY REQUIREMENTS CHECK	
	ÉRIFICATION DES EXIGENCES RELATIV	/ES À LA SÉCURITÉ (LVERS)
	RTIE A - INFORMATION CONTRACTUELLE	2 December Disease & Disease & Asia Constitution of the Constituti
 Originating Government Department or Org Ministère ou organisme gouvernemental d' 		Branch or Directorate / Direction générale ou Direction WAR (WARD CARRAGE)
3. a) Subcontract Number / Numéro du contra	2000	CWS / WAID / WMA ress of Subcontractor / Nom et adresse du sous-traitant
5. a) Subcontract Number / Numero du contra	3. b) Name and Addi	ess of Subconfluctor / Norther adresse du sous-traitaint
4. Brief Description of Work / Brève description	on du travail	
Random samples of hunters are selected for the activities and on the species harvested by hunter	e Harvest Questionnaire and the Species Composition so ers. Seven mailings are required throughout the year to c	I harvest estimates of migratory game birds in Canada by sport hunters. urveys. These two surveys are used to obtain information on hunting conduct the surveys, which involve the printing, mail merging and
assembly of survey materials by using artwork f 5. a) Will the supplier require access to Control		✓ No Yes
Le fournisseur aura-t-il accès à des mare		V No
	ssified military technical data subject to the provis	
Regulations?	samed mintary technical data subject to the provis	Non Oui
	nées techniques militaires non classifiées qui son	it assujetties aux dispositions du Règlement
sur le contrôle des données techniques?		
Indicate the type of access required / Indiq	uer le type d'accès requis	
	ire access to PROTECTED and/or CLASSIFIED	
	uront-ils accès à des renseignements ou à des bi	ens PROTÉGÉS et/ou CLASSIFIÉS? Non V Oui
(Specify the level of access using the ch	art in Question 7. c) e tableau qui se trouve à la question 7. c)	
6 h) Will the supplier and its employees (e.g.	cleaners, maintenance personnel) require acces	s to restricted access areas? No access to No Yes
PROTECTED and/or CLASSIFIED inform		is to restricted access areas? No access to No No Light Yes
	ettoyeurs, personnel d'entretien) auront-ils accès	
	ROTÉGÉS et/ou CLASSIFIÉS n'est pas autorisé.	
S'agit il d'un contrat de massaggie qui d	equirement with no overnight storage? le livraison commerciale sans entreposage de nu	uit? No Yes
7. a) Indicate the type of information that the	supplier will be required to access / Indiquer le typ	pe d'information auquel le fournisseur devra avoir accès
Canada ✓	NATO / OTAN	Foreign / Étranger
7. b) Release restrictions / Restrictions relative	es à la diffusion	
No release restrictions	All NATO countries	No release restrictions
Aucune restriction relative	Tous les pays de l'OTAN	Aucune restriction relative
à la diffusion		à la diffusion
Not releasable		
À ne pas diffuser		
Restricted to: / Limité à : ✓	Restricted to: / Limité à :	Restricted to: / Limité à :
Specify country(ies): / Préciser le(s) pays :	Specify country(ies): / Préciser le(s) pay	ys: Specify country(ies): / Préciser le(s) pays :
Canada		
7. c) Level of information / Niveau d'information	on	And the state of t
PROTECTED A	NATO UNCLASSIFIED	PROTECTED A
PROTÉGÉ A	NATO NON CLASSIFIÉ	PROTÉGÉ A
PROTECTED B	NATO RESTRICTED	PROTECTED B
PROTÉGÉ B	NATO DIFFUSION RESTREINTE	PROTÉGÉ B
PROTECTED C	NATO CONFIDENTIAL	PROTECTED C
PROTÉGÉ C	NATO CONFIDENTIEL L	PROTÉGÉ C
CONFIDENTIAL CONFIDENTIAL	NATO SECRET	CONFIDENTIAL
SECRET	NATO SECRET COSMIC TOP SECRET	CONFIDENTIEL SECRET
SECRET	COSMIC TOP SECRET	SECRET
TOP SECRET	GOSINIO TRES SECRET	TOP SECRET
TRÈS SECRET		TRÈS SECRET
TOP SECRET (SIGINT)		TOP SECRET (SIGINT)
TRÈS SECRET (SIGINT)		TRÈS SECRET (SIGINT)

Security Classification / Classification de sécurité

Unclassified



8. Will the supplier require access to PROTECTED and/or CLASSIFIED COMSEC designed PROTECSES all'OU CLASSIFIES? Veg to the supplier require access to a des remseignements ou al des biens COMSEC designed PROTECSES all'OU CLASSIFIES? Veg to the supplier require access to extremely sensitive in NFOSEC information or assets? Veg to the supplier require access to extremely sensitive in NFOSEC information or assets? Veg to the supplier require access to extremely sensitive in NFOSEC information or assets? Veg to the supplier require access to extremely sensitive in NFOSEC information or assets? Veg to the supplier require access to extremely sensitive in NFOSEC information or assets? Veg to the supplier require access to extremely sensitive in NFOSEC information or assets? Veg to the supplier require access to extremely sensitive in NFOSEC information or assets? Veg to the supplier require access to extremely sensitive in NFOSEC information or assets? Veg to the supplier require access to extremely sensitive in NFOSEC information or assets? Veg to the supplier of the supplier in NFOSEC information or assets? Veg to the supplier in NFOSEC in N	PART A (continued) / PARTIE A (suite) 8. Will the supplier require access to PROTECTED and/or CLASSIFIED COMSEC information or assets? No Yes									
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Document Number / Numbro du document : ARTE 3-PERSONNEL (SUPPLIER) / PARTIE 8 - PERSONNEL (FOURNISSEUR) (0. a) Personnel security screening level required / Niveau de contrôle de la sécurité du personnel requis RELIABILITY STATUS										
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TO a Personnel security screening level required / Niveau de contrôle de la sécurité du personnel requis	Document Number / Numéro du document :									
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ANNEX "D"

NON-DISCLOSURE CERTIFICATION

,, recognize that in the course of my work as an employee or subcontractor of Environment and Climate Change Canada I may be given access to information by or on behalf of Canada in connection with the Work, pursuant to Contract Serial No(To be disclosed at contract award) between His Majesty the King in right of Canada, represented by the Minister of Public Works and Government Services and, including any information that is confidential or proprietary to third parties, and information conceived, developed or produced by the Contractor as part of the Work. For the purposes of this agreement, information includes but not limited to: any documents, instructions, guidelines, data, material, advice or any other information whether received orally, in printed form, recorded electronically, or otherwise and whether or not labeled as proprietary or sensitive, that is disclosed to a person or that a person pecomes aware of during the performance of the Contract.
agree that I will not reproduce, copy, use, divulge, release or disclose, in whole or in part, in whatever way or form any information described above to any person other than a person employed by Canada on a need-to-know basis. I undertake to safeguard the same and take all necessary and appropriate measures, including those set out in any written or oral instructions ssued by Canada, to prevent the disclosure of or access to such information in contravention of his agreement.
also acknowledge that any information provided to the Contractor by or on behalf of Canada must be used solely for the purpose of the Contract and must remain the property of Canada or a hird party, as the case may be.
agree that the obligation of this agreement will survive the completion of the Contract Serial No.:(To be disclosed at contract award)
Signature Signature
Date



ANNEX "E"

SCHEDULE OF MILESTONES

		Maximum Item Quantities	Mailing Date of first wave (and
	Mailing Item	(each)	last wave, if different)
1	Spring Hunt Survey*	24,900	April 10 (June 9)
2	Feedback Letter*	2,500	3 rd week of June
3	Screening Letter Card*	33,500	3 rd week of June
4	SCS Initial Wing Envelope Mailing	4,500	August 15 (until late October)
5	SCS Additional Wing Envelope Mailing	500	August 23 (until November 30)
6	Woodcock Wing Envelope Mailing	300	August 31
7	Murre Wing Envelope Mailing*	200	September 15
8	Harvest Questionnaire Survey	74,000	3 rd week of November and late January or early February